Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| A F | or the | e 2022 calendar year, or tax year beginning | and ending | | |
|---|------------------------------|---|----------------|----------------------------|--------------------------------|
| B (| pplicable | The American Jewish Joint Distribut | ion | D Employer identif | ication number |
| | Addres | Committee Inc. | | | |
| | chang | | 1 | | |
| | return _Final _return/ | 220 E 42nd Street | | | |
| | termin ated | City or town, state or province, country, and ZIP or foreign postal code | Э | G Gross receipts \$ | 522,354,393. |
| | return | New IOLK, NI 10017 | | H(a) Is this a group | return |
| | Ition | F Name and address of principal officer: ALLEL Zwally | | for subordinate | s? Yes X No |
| | | same as c above | | H(b) Are all subordinates | included? Yes No |
| <u> 1 1</u> | Гах-ехе | empt status: X 501(c)(3) 501(c) () (insert no.) 4947(| (a)(1) or 52 | If "No," attach | a list. See instructions |
| | | | | | |
| | | organization: X Corporation Trust Association Other Summary | L Yea | ar of formation: 1914 | M State of legal domicile; NY |
| | 1 | Briefly describe the organization's mission or most significant activities: $ { m Th} $ | ne Ameri | can Jewish J | oint |
| nce | | | | | |
| rna | 2 | Check this box if the organization discontinued its operations or c | disposed of mo | re than 25% of its net as | sets. |
| o Ve | 3 | Number of voting members of the governing body (Part VI, line 1a) | | 3 | 144 |
| Ğ | 4 | Number of independent voting members of the governing body (Part VI, line | 1b) | 4 | 144 |
| δ. 80 | 5 | Total number of individuals employed in calendar year 2022 (Part V, line 2a) | | 5 | 148 |
| /itie | | | | | |
| ç | | | | | -131,064. |
| _ | b | Net unrelated business taxable income from Form 990-T, Part I, line 11 | | 7t | 0. |
| | | | | Prior Year | Current Year |
| Ð | 8 | Contributions and grants (Part VIII, line 1h) | | | |
| 'n | 9 | Program service revenue (Part VIII, line 2g) | | | |
| ě | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | | | |
| Œ | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | | |
| | 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line | 12) | | |
| | 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | | • |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | | | * * |
| S | 15 | | | | |
| nse | 16a | | | 515,568. | 500,041. |
| xbe | b | | | | |
| Ш | '' | | | | |
| | | | | | |
| | 19 | Revenue less expenses. Subtract line 18 from line 12 | | | |
| S OF | | | | | |
| sset | 20 | | | | |
| at A | 21 | | | | |
| Ž: | 22 | | | 601,651,943. | 601,136,701. |
| | | | | | |
| | | | | | ly knowledge and belief, it is |
| | | | | | |
| Sig | n | Signature of officer | | Date | |
| | | Ophir Singal, CFO | | | |
| | | Type or print name and title | | | |
| | | Print/Type preparer's name Preparer's signature | | Date Check | PTIN |
| Paid | I | | | | |
| Prep | arer | Firm's name Grant Thornton LLP | | Firm's EIN | 86-6055558 |
| Use | Only | Firm's address 757 Third Ave., 3rd F1. | | | |
| B Crast, The American Jewish Joint Distribution Committee Inc. | | | | | |
| May | the IF | S discuss this return with the preparer shown above? See instructions | | | X Yes No |

| Form | 990 (2022) Committee Inc. 13-1656634 Page 2 |
|------|--|
| Pai | rt III Statement of Program Service Accomplishments |
| | Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Briefly describe the organization's mission: |
| | Since 1914, the American Jewish Joint Distribution Committee (JDC) has |
| | acted on behalf of North America's Jewish communities and others to |
| | fulfill the principle that "kol Yisrael arevim zeh l'zeh" - all Jews |
| | are responsible for one another. JDC is dedicated (cont. on sched. 0) |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No |
| | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
| | revenue, if any, for each program service reported. |
| 4a | (Code:) (Expenses \$ 236,975,711. including grants of \$ 206,513,668.) (Revenue \$) |
| | Saving Jewish Lives: Relief and social welfare programs provide human |
| | services and support to Jews in need in countries around the world. |
| | Services are provided to those individuals that meet criteria relevant |
| | to the local environment, such as poverty and income levels, the |
| | existence or lack of available social services within a country, and |
| | consideration for physical mobility, disabilities, and unique |
| | circumstances. Programs include: |
| | Food and nutritional support |
| | Development of social services |
| | Homecare |
| | Medical services, equipment, and medicines |
| | Emergency grants (cont. on Sched. 0) |
| 4b | (Code:) (Expenses \$105,637,252. including grants of \$51,358,311.) (Revenue \$) |
| | Innovative social services in Israel: JDC assists vulnerable Jews |
| | throughout the world. This mission is crucial in Israel, where a |
| | remarkable economic boom has not reached everyone. JDC provides aid to |
| | Israel's most vulnerable citizens, including unemployed Israelis, |
| | children at risk, elderly and Israelis with disabilities. |
| | |
| | |
| | JDC uses a unique model, which maximizes our impact. We promote |
| | innovation, running pilot programs to develop and test more promising |
| | ways to deliver social services. If a new idea succeeds, the Israeli |
| | government takes over the program and implements it throughout the |
| | nation. We use the acronym "DNA" to describe this (cont. on Sched. 0) |
| 4c | (Code:) (Expenses \$11,633,561. including grants of \$10,138,125.) (Revenue \$675,420.) |
| | Building Jewish life: JDC strengthens Jewish communities in three ways. |
| | First, we help build Jewish identity and engagement among Jews with a |
| | variety of levels of Jewish affiliation through inclusive, pluralistic |
| | programs focused on Jewish culture and traditions. Second, we nurture |
| | institutions and train leaders, so communities are efficient, |
| | transparent, representative, and (eventually) self-reliant. Third, we |
| | urge communities to care for their most vulnerable members. As a |
| | result, there are synergies between our community development and care |
| | missions: Individuals are more likely to receive care and JDC has less |
| | need to provide it if vibrant local communities take on this |
| | responsibility. Programs focus on capacity-building through efforts to |
| | support the creation and maintenance of Jewish (cont. on Sched. 0) |
| 4d | Other program services (Describe on Schedule O.) |
| | (Expenses \$ 11,906,921. including grants of \$ 4,286,813.) (Revenue \$ 266,960.) |
| 4e | Total program service expenses 366, 153, 445. |

See Schedule O for Continuation(s)

Form **990** (2022)

Committee Inc. 13-1656634 Page **3** Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|---|--|------|--|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| • | during the tax year? If "Yes," complete Schedule C, Part II | 4 | Х | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | \vdash |
| 3 | | 5 | | X |
| _ | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | | | |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | Х | |
| _ | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6_ | | \vdash |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | _ | | 3,7 |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | <u> </u> |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | X | |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | X | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| _ | Part VI | 11a | Х | |
| h | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| D | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | Х | |
| _ | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | 110 | - 21 | |
| C | | | | x |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | |
| a | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | . |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | 37 | <u> X</u> |
| | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | _X_ | _ |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | X | <u> </u> |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | | <u> </u> |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | X | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | X | |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | X | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | Х | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | х | |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | _ | | |
| ., | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | Х | |
| 19 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | -''- | - 22 | \vdash |
| 18 | | 40 | | x |
| 40 | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | ^ |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | _V |
| | complete Schedule G, Part III | 19 | | X |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | <u> </u> |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II | 21 | X | |

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Form **990** (2022)

Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|--------|---|----------|-----|-------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | X | |
| 23 | | | | |
| | | | τ, | |
| | | 23 | X | |
| 24a | | | | |
| | | 04- | | х |
| | , • | 24a | | |
| | | 24b | | |
| C | | 24c | | |
| А | • | 24d | | |
| | | ZTU | | |
| Lou | | 25a | | х |
| b | | | | |
| _ | | | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | | | Х |
| 26 | , | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule J. Parts I and III Oil the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule IA "IN" of yor to line 25a. Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization acts as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(6)3, 501(6)43, 501(6)43, and 501(6)(28) organizations by the organization engage in an excess benefit transaction with a disqualified person during the year? If "yes," complete Schedule I, Part I is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's pror Forms 990 or 980 E22 If "Yes," complete Schedule I, Part II Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or a5% controlled entity or family member of any of these persons? If "Yes," complete Schedule I, Part II Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contrib | | | X |
| 27 | | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | Х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | |
| | | 28a | | X |
| | | 28b | | X |
| С | · · · · · · · · · · · · · · · · · · · | | | х |
| 00 | | 28c | х | |
| 29 | . , | 29 | ^ | |
| 30 | | 30 | | Х |
| 31 | | 31 | | X |
| 32 | | - 51 | | |
| 02 | , , | 32 | | Х |
| 33 | , , , , , , , , , , , , , , , , , , , | <u> </u> | | |
| | 7 7 7 7 | 33 | | Х |
| 34 | | | | |
| | | 34 | Х | |
| 35a | | 35a | Х | |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | Х | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | X |
| 37 | · · · · · · · · · · · · · · · · · · · | | | |
| | | 37 | | X |
| 38 | | | Ţ. | |
| Par | | 38 | Х | |
| ı al | | | | X |
| | Greek it Schedule O contains a response of note to any life in this Part V | | | |
| 10 | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | Yes | No |
| | | | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| Ŭ | (gambling) winnings to prize winners? | 1c | | |
| 232004 | 1 12-13-22 | | 990 | (2022 |

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Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | | | Yes | No |
|----------|--|----------------|------------------------|------------------|-----|----|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a | 148 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax return | ns? | | 2b | Х | |
| За | | | | За | Х | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule | | | 3b | Х | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other a | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial a | accou | nt)? | 4a | X | |
| b | If "Yes," enter the name of the foreign country See Schedule O | | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A | ccour | its (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | | 5a | | Х |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa | | | 5b | | X |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | e orga | anization solicit | | | |
| | any contributions that were not tax deductible as charitable contributions? | | | 6a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contribut | ions o | r gifts | | | |
| | were not tax deductible? | | | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | 37 |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and se | rvices | orovided to the payor? | 7a | | X |
| | | | | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | as req | uired | _ | | x |
| | to file Form 8282? | I - | | 7c | | |
| | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | - | 7. | | Х |
| e f | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit c Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contr | | | <u>7e</u> 7f | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Fo | | | 7g | | |
| h | If the organization received a contribution of qualified intellectual property, and the organization in the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, and the organization received a contribution of cars, boats, airplanes, or other vehicles, and the organization received a contribution of cars, airplanes, airplane | | | 7 <u>9</u> 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained | | ı | | | |
| Ū | on and the comparison than the comparison to the comparison of the | • | | 8 | | х |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | |
| а | Did the annual in a consideration and a continue to the distribution and a continue 40000 | | | 9a | | Х |
| b | Did the annual in a second section and a did the time to a decree decree defines a second to a second | | | 9b | | Х |
| 10 | Section 501(c)(7) organizations. Enter: | | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | | |
| а | Gross income from members or shareholders | 11a | | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | | | |
| | amounts due or received from them.) | 11b | | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | 1 | 1 | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | 40- | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | | 13a | | |
| L | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | |
| D | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | 13b | | | | |
| С | Enter the amount of reserves on hand | 13c | 1 | | | |
| 14a | | | | 14a | | Х |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedu | | | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune | | | . 10 | | |
| | excess parachute payment(s) during the year? | | | 15 | | х |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investmen | t inco | me? | 16 | | х |
| | If "Yes," complete Form 4720, Schedule O. | | | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac | tivitie | s | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | | | 17 | | |
| | If "Yes," complete Form 6069. | | | | | |

Form **990** (2022)

The American Jewish Joint Distribution Committee Inc. 13-1656634 Page 6 Form 990 (2022) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No Yes 144 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 144 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 X of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Did the organization have members or stockholders? 6 Х 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or Х persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Х The organization's CEO, Executive Director, or top management official 15a

in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

Other officers or key employees of the organization

17 List the states with which a copy of this Form 990 is required to be filed AL, AR, CA, CT, FL, GA, HI, IL, KS, KY, MD, MA

Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

X Own website Another's website X Upon request Other (explain on Schedule O)

Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

taxable entity during the year?

b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation

20 State the name, address, and telephone number of the person who possesses the organization's books and records

16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a

Aliyah Kozirovsky-Ratsen - 212-687-6200

If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.

220 E. 42nd St., Suite 400, New York, NY 10017

Form **990** (2022)

Х

X

15b

16a

16b

Form 990 (2022) Part VII | Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
- Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEĆ) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| Check this box if neither the organization n | | orga | niza | | | nper | sate | | | |
|--|-------------------|-------------------------------|-----------------------|-------------------|--------------|------------------------------|--------|-----------------|----------------------------|-----------------------|
| (A) | (B) | | | | C) | | | (D) | (E) | (F) |
| Name and title | Average | | not c | Posi heck i | more | than o | | Reportable | Reportable | Estimated |
| | hours per | | | ss per nd a di | | | | compensation | compensation | amount of |
| | week (list any | or | | | | | Ĺ | from the | from related organizations | other compensation |
| | hours for | direct | | | | _ | | organization | (W-2/1099-MISC/ | from the |
| | related | ee or | stee | | | nsate | | (W-2/1099-MISC/ | 1099-NEC) | organization |
| | organizations | ndividual trustee or director | Institutional trustee | | oyee | Highest compensated employee | | 1099-NEC) | , | and related |
| | below | vidua | itution | ser | Key employee | nest c | ner | | | organizations |
| | line) | Indi | Inst | Officer | Key | High | Former | | | |
| (1) Ariel Zwang | 40.00 | 1 | | | | | | | | |
| Chief Executive Officer | 2.00 | | | Х | | | | 691,131. | 0. | 97,122. |
| (2) Pablo Weinsteiner | 40.00 | | | | | | | | | |
| Chief Operating Offi | 3.00 | | | | Х | | | 434,412. | 0. | 67,446. |
| (3) Ophir Singal | 40.00 |] | | | | | | | | |
| Chief Financial Officer | 4.00 | | | Х | | | | 415,638. | 0. | 62,552. |
| (4) Asher Ostrin | 0.00 | | | | | | | | | |
| Former Interim CEO | 42.00 | | | | | | Х | 0. | 414,057. | 38,667. |
| (5) Guy Billauer | 0.00 | | | | | | | | | |
| Former General Counsel | 0.00 | | | | | | Х | 335,846. | 0. | 51,419. |
| (6) Lisa Gurwitch | 40.00 | | | | | | | | | |
| Chief Advancement Officer | 0.00 | | | | Х | | | 333,682. | 0. | 37,418. |
| (7) Stefan Oscar | 1.00 | | | | | | | | | |
| Exec. Dir FSU | 40.00 | | | | Х | | | 0. | 263,757. | 89,570. |
| (8) Andrea Fram Plotkin | 40.00 | | | | | | | | | |
| Chief of Staff | 0.00 | | | | | X | | 269,075. | 0. | 74,962. |
| (9) Amir Shaviv | 40.00 | | | | | | | | | |
| AEVP Special Opera | 0.00 | | | | | X | | 293,302. | 0. | 47,710. |
| (10) Itamar Albek | 40.00 | | | | | | | | | |
| Chief Information Officer | 0.00 | | | | | X | | 290,935. | 0. | 48,393. |
| (11) Sigal Shelach | 1.00 | | | | | | | | | |
| Dir General, JDC Isra | 40.00 | | | | Х | | | 0. | 273,561. | 62,608. |
| (12) Aliyah Kozirovsky | 40.00 | | | | | | | | | |
| Director of Finance | 0.00 | | | | | Х | | 234,540. | 0. | 73,178. |
| (13) Rachel Lubert | 40.00 | | | | | | | | | |
| Gen'l Counsel and Chief Compliance O | 0.00 | | | | Х | | | 262,710. | 0. | 36,116. |
| (14) Linda Tarlow | 40.00 | | | | | | | | | |
| AEVP Dir of Global Archives | 0.00 | | | | | Х | | 227,972. | 0. | 66,208. |
| (15) Diego Ornique | 1.00 | | | | | | | | | |
| Chief Program Officer (thru 7/31/22) | 40.00 | | | | Х | | | 0. | 174,405. | 6,369. |
| (16) Gary Aidekman | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | L | L | | 0. | 0. | 0. |
| (17) Jonathan Art | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| 232007 12-13-22 | | | | | | | | | | Form 990 (2022 |

Form **990** (2022) 232007 12-13-22

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| | JIOY | ees, | | | Jnes | st C | | 1 | (E) |
| Average hours per | box | not cl | Pos heck i ss per | ition more son i | than o | n an | Reportable compensation | Reportable compensation | (F) Estimated amount of other |
| (list any hours for related | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC/ 1099-NEC) | organizations (W-2/1099-MISC/ 1099-NEC) | compensation from the organization and related organizations |
| 1.00 | | | | | | | | | |
| _ | Х | | | | | | 0. | 0. | 0. |
| | х | | | | | | 0. | 0. | 0. |
| 1.00 | | | | | | | - | - | |
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| 1.00 | х | | | | | | 0. | 0. | 0. |
| 1.00 | | | | | | | | | 0. |
| - | | | · | | | | | | 859,738. |
| II, Section A | | | | | | | 0. | 0. | 0. 859,738. |
| | (B) Average hours per week (list any hours for related organizations below line) 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 1.00 0.00 | (B) Average hours per week (list any hours for related organizations below line) 1.00 0.00 X | (B) Average hours per week (list any hours for related organizations below line) 1.00 0.00 X | (B) Average hours per week (list any hours for related organizations below line) 1.00 0.00 X | (B) Average hours per week (list any hours for related organizations below line) 1.00 0.00 X | (B) Average hours per week (list any hours for related organizations below line) 1.00 0.00 X | (B) Average hours per week (list any hours for related organizations below line) 1.00 0.00 X | (B) Average hours per week (list any hours for related organizations below line) 1.00 0.00 X 0.00 X | Average hours per week (list any hours for related organizations below line) |

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

Yes

40

| 3 | Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on | | | |
|---|--|---|---|---|
| | line 1a? If "Yes," complete Schedule J for such individual | 3 | Х | |
| 4 | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization | | | |
| | and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual | 4 | Х | |
| 5 | Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services | | | |
| | rendered to the organization? If "Ves " complete Schedule I for such person | 5 | | X |

Section B. Independent Contractors

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|--|----------------------------------|---------------------|
| Grant Thornton LLP | | |
| 33570 Treasury Center, Chicago, IL 60694 | audit and tax | 742,435. |
| KPMG LLP, 2323 Ross Ave., Suite 1400, | | |
| Dallas, TX 75201 | internal audit | 706,013. |
| Ann Cohen & Associates | governance | |
| 8225 Buckspark Ln W, Potomac, MD 20854 | consulting | 364,956. |
| Indian Asset Management LLC | investment | |
| 276 Post Road West, Westport, CT 06880 | management | 270,415. |
| Crewcial Partners LLC, 810 Seventh Ave., | | |
| 32nd Fl., New York, NY 10019 | investment advisory | 256,733. |
| Total number of independent contractors (including but not limited to those list \$100,000 of compensation from the organization | ed above) who received more than | |
| \$100,000 of compensation from the organization | | |

See Part VII, Section A Continuation sheets

Form 990 (2022)

| Part VII Section A. Officers, Directors, To | . 1/ - | | | | | | | | | |
|---|---------------|-------------------------------|----------------------|---------|---------------|------------------------------|--------|-------------------------|------------------------------|------------------------|
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| (A) | (B) | | | | C) | | | (D) | (E) | (F) |
| Name and title | Average hours | (0 | | | ition that | | l. A | Reportable compensation | Reportable | Estimated amount of |
| | per | (C | Tecr | l | liiai | app I | iy) | from | compensation from related | other |
| | week | | | | | e e | | the | organizations | compensation |
| | (list any | ctor | | | | nploy | | organization | (W-2/1099-MISC) | from the |
| | hours for | rdire | | | | ted en | | (W-2/1099-MISC) | , | organization |
| | related | stee o | ustee | | | ensat | | | | and related |
| | organizations | altrus | nal tı | | loyee | moo | | | | organizations |
| | below | ndividual trustee or director | nstitutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| | line) | pul | lus | #0 | Ke | ijH | For | | | |
| (27) Amy Bressman | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (28) Ellie Bressman Davis | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (29) Jay Chernikoff | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (30) Debra Cohen | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (31) David Colman | 1.00 | | | | | | | - | - | - |
| Assistant Secretary | 0.00 | Х | | х | | | | 0. | 0. | 0. |
| (32) Geoffrey Colvin | 1.00 | | | | | | | Ţ. | • | • • • |
| Assistant Treasurer | 0.00 | х | | x | | | | 0. | 0. | 0. |
| (33) Rabbi Elliot Cosgrove | 1.00 | | | | | | | • | • | • |
| Board member | 0.00 | х | | | | | | 0. | 0. | 0. |
| (34) Laura Dannels | 1.00 | 22 | | | | | | <u> </u> | <u> </u> | . |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (35) Manuel Dupkin II | 1.00 | Δ | | | | | | 0. | 0. | 0. |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (36) Claire Ellman | 1.00 | Λ | | | | | | 0. | 0. | 0. |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| | 1.00 | Λ | | | | | | 0. | 0. | 0. |
| (37) Alejandro Ergas | | . , | | | | | | _ | _ | 0 |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (38) Lawrence Field | 1.00 | ., | | | | | | | _ | 0 |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (39) Eva Fischl | 1.00 | ļ | | | | | | | | • |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (40) Danielle Flug Capalino | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (41) Martha Freedman | 1.00 | | | | | | | _ | _ | _ |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (42) David Friedkin | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (43) Howard Friend | 1.00 | | | | | | | | | |
| Board member | 0.00 | X | | | | | | 0. | 0. | 0. |
| (44) Patricia Gantz | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (45) Rani (Lorraine) Garfinkle | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (46) Stas Gayshan | 1.00 | | | | | | | | | |
| | | 1 | l | l | | l | | م ا | 0. | 0. |
| Board member | 0.00 | Х | l | l | | | | 0. | U - | U - |

| Part VII Section A Officers Directors Tru | | | | | | | | | | |
|--|----------------|--------------------------------|-----------------------|---------|--------------|------------------------------|--------|---------------------|-----------------|---------------|
| Part VII Section A. Officers, Directors, Tre | ustees, Key Er | nplo | yee | s, ar | nd H | lighe | est (| Compensated Employe | es (continued) | |
| (A) | (B) | | | (C | C) | | | (D) | (E) | (F) |
| Name and title | Average | | | Posi | | | | Reportable | Reportable | Estimated |
| | hours | (cl | neck | all t | hat | app | ly) | compensation | compensation | amount of |
| | per | _ | | | | · · | , | from | from related | other |
| | week | | | | | ee, | | the | organizations | compensation |
| | (list any | ctor | | | | oldı | | organization | (W-2/1099-MISC) | from the |
| | hours for | dire | | | | e en | | (W-2/1099-MISC) | , | organization |
| | related | ee 01 | stee | | | nsat | | , | | and related |
| | organizations | Individual trustee or director | Institutional trustee | | yee | Highest compensated employee | | | | organizations |
| | below | idual | utior | Ja | Key employee | esto | er | | | _ |
| | line) | Indiv | Instit | Officer | Key 6 | High | Former | | | |
| (67) Benjamin Kaplan | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (68) Carol Kaplan | 1.00 | 23 | | | | | | • | . | • |
| Board member | 0.00 | х | | | | | | 0. | 0. | 0. |
| | | Λ | | | | | | 0. | 0. | 0. |
| (69) Susan Knapp | 1.00 | | | | | | | _ | • | • |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (70) Lisa Kohn | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (71) Bruce Kohrman | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (72) S. Lee Kohrman | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (73) Jonathan Kolker | 1.00 | | | | | | | - | - | |
| Board member | 0.00 | х | | | | | | 0. | 0. | 0. |
| (74) Alice Kulick | 1.00 | | | | | | | • | • | |
| Board member | 0.00 | х | | | | | | 0. | 0. | 0. |
| (75) David Latchman | 1.00 | 23 | | | | | | • | . | • |
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| | 1.00 | Λ | | | | | | 0. | 0. | 0. |
| (76) Ronald Lauder | | ,, | | | | | | _ | 0 | • |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (77) Alan Leifer | 1.00 | ļ | | | | | | | | _ |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (78) Matthew Lester | 1.00 | | | | | | | | | |
| Board member | 0.00 | X | | | | | | 0. | 0. | 0. |
| (79) Jason Levine | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (80) Michael Levinson | 1.00 | | | | | | | | | |
| Board member | 0.00 | х | | | | | | 0. | 0. | 0. |
| (81) Carol Levy | 1.00 | | | | | | | • | • | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| | | Λ | | | | | | 0. | 0. | 0. |
| (82) Liza Levy | 1.00 | ,, | | | | | | _ | 0 | • |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (83) Jayne Lipman | 1.00 | l _ | | | | | | _ | | _ |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (84) Charles Lowenhaupt | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (85) Kris MacDonald | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (86) Merav Mandelbaum | 1.00 | | | | | | | • | , , | |
| | 0.00 | Х | l | | | | | 0. | 0. | 0. |
| Board member | () ()() | | | | | | | | | |

Form 990

| (B) Average hours per week | | | s, ar (C Posi | C) | | est (| (D) Reportable | (E) | (F) |
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| hours for | or director | | | | ted e | | (W-2/1099-MISC) | | organization |
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| Form 990 Committe | e me. | | | | | | | | 13-165 | 0034 |
|--|-------------------|--------------------|-----------------------|---------|--------------|------------------------------|--------|---------------------|----------------------------------|-----------------------|
| Part VII Section A. Officers, Directors, T | rustees, Key Er | nplo | yee | s, ar | nd H | lighe | est (| Compensated Employe | es (continued) | |
| (A) | (B) | | | ((| | | | (D) | (E) | (F) |
| Name and title | Average | | | Pos | ition | | | Reportable | Reportable | Estimated |
| | hours | (c | heck | all t | that | app | ly) | compensation | compensation | amount of |
| | per | | | | | a a | | from the | from related | other |
| | week (list any | tor | | | | ploye | | organization | organizations (W-2/1099-MISC) | compensation from the |
| | hours for | or director | | | | ma pa | | (W-2/1099-MISC) | (** 2/ 1000 (**1000) | organization |
| | related | tee or | ustee | | | ensate | | | | and related |
| | organizations | Individual trustee | Institutional trustee | | Key employee | Highest compensated employee | | | | organizations |
| | below | ividua | titutio | Officer | и еш р | hest | Former | | | |
| | line) | pul | lus | JJ0 | Key | Hig | For | | | |
| (87) Robert Mann | 1.00 | | | | | | | | _ | _ |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (88) Ed Mermelstein | 1.00 | | | | | | | | _ | _ |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (89) Philip Meyers | 1.00 | | | | | | | | _ | _ |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (90) Debby Miller | 1.00 | | | | | | | | _ | _ |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (91) Laura Miller | 1.00 | 1 | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (92) Joanne Moore | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (93) Sandy Muskovitz Danto | 1.00 | | | | | | | | | |
| Vice President | 0.00 | Х | | Х | | | | 0. | 0. | 0. |
| (94) Jessica Myers | 1.00 | ļ | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (95) Eve Myers Loecher | 1.00 | ļ | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (96) Martin Paisner | 1.00 | ļ | | | | | | | | |
| Secretary | 0.00 | Х | | Х | | | | 0. | 0. | 0 |
| (97) Claudio Pincus | 1.00 | ļ | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (98) Julie B. Platt | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (99) Irene Pletka | 1.00 | ., | | | | | | | _ | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (100) Sandra Post | 1.00 | - | | | | | | | _ | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (101) Boaz Raam Board member | 1.00 | v | | | | | | _ | _ | _ |
| | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (102) Stanley Rabin | 1.00 | v | | v | | | | _ | _ | _ |
| Chairman (103) Noah Rabinsky | 2.00 | Х | | Х | | | | 0. | 0. | 0 . |
| - | 1.00 | v | | | | | | _ | _ | _ |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (104) Andrew Rehfeld | 1.00 | ~ | | | | | | | | |
| Board member | 0.00 | Х | | | | \vdash | | 0. | 0. | 0 . |
| (105) Leslie Rosen | 1.00 | . | | | | | | | _ | |
| Board member (106) Richard Rosen | 0.00 | Х | | | | \vdash | | 0. | 0. | 0 |
| (106) Richard Rosen Board member | 1.00 | ~ | | | | | | | | |
| DOALG MEMDEL | 0.00 | Х | I | 1 | | | | 0. | 0. | 0. |

| Form 990 Committe | e inc. | | | | | | | | 13-165 | 0034 |
|--|---|------------------|-----------------------|---------|---------------|------------------------------|--------|--|--|---|
| Part VII Section A. Officers, Directors, T | rustees, Key Er | nplo | yee | s, aı | nd H | lighe | est (| Compensated Employe | es (continued) | |
| (A) | (B) | | | | C) | | | (D) | (E) | (F) |
| Name and title | Average hours | (c | | | ition that | | ly) | Reportable compensation | Reportable compensation | Estimated amount of |
| | per week (list any hours for related organizations below line) | stee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | other compensation from the organization and related organizations |
| (107) Laurie Rosenblatt Board member | 1.00 | х | | | | | | 0. | 0. | 0 |
| (108) Alan Rothenberg | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (109) Jay Ruderman Vice President | 1.00 | х | | х | | | | 0. | 0. | 0 |
| (110) Annie Sandler | 1.00 | | | | | | | _ | _ | _ |
| Vice President (111) Jonathan Sarna | 1.00 | Х | | Х | | | | 0. | 0. | 0 |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (112) Jacky (Jacob) Schimmel | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (113) Rabbi Arthur Schneier | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (114) Eugene Schneur | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (115) Jeffrey A. Schoenfeld | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (116) Linda Schottenstein Fisher Board member | 1.00 | х | | | | | | 0. | 0. | 0 |
| (117) Harvey Schulweis | 1.00 | | | | | | | - | - | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (118) Jodi Schwartz | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (119) Gary Segal | 1.00 | | | | | | | _ | _ | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (120) David Semaya | 1.00 | ., | | | | | | | 0 | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (121) Betsy Sheerr Board member | 1.00 | Х | | | | | | 0. | 0. | 0 |
| (122) Nina Shenker | 1.00 | ^ | | | | | | 0. | 0. | <u> </u> |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (123) Barry Shrage | 1.00 | 25 | | | | | | • | 0. | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (124) Paula Sidman | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (125) Beryl Simonson | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0 |
| (126) Joy Sisisky | 1.00 | | | | | | | | | |
| Board member | 2.00 | X | ı | I | 1 | ı | | 0. | 0. | 0 |

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|---|--|------------------------|----------------------|-----------------|-------------|--------|--|---|--|
| age rs r ek any for ed ations w e) 00 00 00 | Individual trustee or director | neck | Posii all ti | ition that a | appl | у) | Reportable compensation from the | Reportable compensation from related organizations | Estimated amount of other |
| rs r r ek liny for ed ations w e) 00 00 00 00 | Individual trustee or director | neck | all t | that a | appl | y) | compensation from the | compensation from related organizations | Estimated amount of other |
| r ek iny for ed ations bw e) 00 00 00 00 00 | Individual trustee or director | | | | | y) | from the | from related organizations | other |
| ek iny for ed ations w e) 00 00 00 | | Institutional trustee | flicer | ee | ed employee | | the | organizations | |
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| for ed ations by (a) | | Institutional trustee | flicer | 99. | ed emplo | | organization | AN 2/1000 MISO | |
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Form 990

| Part VII Section A. Officers, Directors, Tru | ustees Key Fr | mala | | | الله م | | | | | |
|--|-------------------|--------------------------------|-----------------------|---------|--------------|------------------------------|--------|---------------------|----------------------------------|-----------------------|
| | acteco, itey Ei | iibic | yee | 5, aı | na r | lighe | est (| Compensated Employe | es (continued) | |
| (A) | (B) | | | | C) | | | (D) | (E) | (F) |
| Name and title | Average | | | Pos | ition | | | Reportable | Reportable | Estimated |
| | hours | (c | heck | all t | that | app | ly) | compensation | compensation | amount of |
| | per | | | | | | | from | from related | other |
| | week (list any | or | | | | oloyee | | the organization | organizations (W-2/1099-MISC) | compensation from the |
| | hours for | direct | | | | d em j | | (W-2/1099-MISC) | (***-2/1099-141130) | organization |
| | related | ee or | stee | | | nsate | | (** 27 1000 111100) | | and related |
| | organizations | Individual trustee or director | Institutional trustee | | oyee | Highest compensated employee | | | | organizations |
| | below | vidua | itution | ser | Key employee | hest c | Former | | | |
| | line) | Indi | Inst | Officer | Key | High | Forr | | | |
| (147) Diane Werner | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (148) Patricia Werthan Uhlmann | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (149) Dario Werthein | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (150) Julia Winston | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (151) Bradley Witover | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (152) Ken Witover | 1.00 | | | | | | | | | |
| Vice President | 0.00 | Х | | Х | | | | 0. | 0. | 0. |
| (153) Jacqueline Woolf | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (154) Susan Zohn | 1.00 | | | | | | | _ | _ | _ |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (155) David T. Brown | 1.00 | | | | | | | _ | _ | _ |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (156) Lori Klinghoffer | 1.00 | | | | | | | _ | _ | _ |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (157) Gary H. Torgow | 1.00 | | | | | | | _ | _ | _ |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (158) Cynthia Shapira | 1.00 | | | | | | | _ | _ | _ |
| Board member (thru 6/13/23) | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (159) Mark Wilf | 1.00 | | | | | | | _ | _ | _ |
| Board member (thru 6/13/23) | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (160) Sandord Baklor | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (161) Jane Wilf | 1.00 | | | | | | | | | |
| Board member | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (162) Shuki Ehrlich | 1.00 | | | | | | | | | |
| Board member (thru 5/11/22) | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (163) Arlene Kaufman | 1.00 | ļ | | | | | | | • | |
| Board member (thru 7/27/22) | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (164) Shari Levy | 1.00 | l | | | | | | _ | | _ |
| Board member (thru 4/25/22) | 0.00 | Х | | | | | | 0. | 0. | 0. |
| (165) Deborah Lipstadt | 1.00 | | | | | | | | | |
| Board member (thru 4/1/22) | 0.00 | Х | _ | | | | | 0. | 0. | 0. |
| (166) Caryn Wolf Wechsler | 1.00 | | | | | | | _ | | _ |
| Board member (thru 1/1/22) | 0.00 | Х | I | l | I | l | | 0.1 | 0. | 0. |

Form 990 (2022) Committee Inc.

| Part VIII | Statement of Revenue

| | | Chapte if Cahadula O | antoino o | ******** | or note to one lin | o in this Dort VIII | | | |
|--|------|-----------------------------------|--------------|-----------|---------------------|---------------------|-------------------|------------------|--------------------|
| | | Check if Schedule O | contains a | response | or note to any iini | e in this Part VIII | (B) | (C) | (D) |
| | | | | | | Total revenue | Related or exempt | Unrelated | Revenue excluded |
| | | | | | | | function revenue | business revenue | from tax under |
| | | | | | | | | | sections 512 - 514 |
| ıts | 1 a | Federated campaigns | | 1a | 61,222,737. | | | | |
| rar | b | Membership dues | | 1b | | | | | |
| G, | c | Fundraising events | | 1c | | | | | |
| ifts ar A | c | | | 1d | 35,622,500. | | | | |
| i, G | e | Government grants (contr | | 1e | 68,947,780. | | | | |
| Sir | f | All other contributions, gifts, | | | | | | | |
| uti | • | similar amounts not included | | 1f | 285,027,798. | | | | |
| ri Ott | _ | | | 1g \$ | 1,610,949. | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | ٥ | Noncash contributions included in | lines 1a-1f | Ig Φ | 1,010,545. | 450820815. | | | |
| <u>O</u> 8 | n | Total. Add lines 1a-1f | | | | 450020015. | | | |
| | | | 1 | | Business Code | T10 410 | E10 410 | | |
| ce | 2 a | Participation/Partne | | ees | 900099 | 719,412. | 719,412. | | |
| Program Service Revenue | b | FSU Operational reve | | | 900099 | 220,446. | 220,446. | | |
| Se | C | Preschool activities | 3 | | 624410 | 2,522. | 2,522. | | |
| ar. eve | c | | | | | | | | |
| og B | е | · | | | | | | | |
| P | f | All other program service | revenue | | | | | | |
| | | Total. Add lines 2a-2f | | | | 942,380. | | | |
| | 3 | Investment income (includ | | | | | | | |
| | | | | | | 4,327,759. | | -131,064. | 4458823. |
| | 4 | Income from investment of | | | | , , | | , , | |
| | 5 | Royalties | | | | | | | |
| | • | rioyanics | | Real | (ii) Personal | | | | |
| | | Ouese weeks | | .03,098. | (ii) i crooriai | | | | |
| | | Gross rents | | 0. | | | | | |
| | | Less: rental expenses | 6b | | | | | | |
| | | Rental income or (loss) | | .03,098. | | 102.000 | | | 102.000 |
| | | Net rental income or (loss) | | | | 103,098. | | | 103,098. |
| | 7 a | Gross amount from sales of | | ecurities | (ii) Other | | | | |
| | | assets other than inventory | 7a 64,2 | 63,264. | 856,500. | | | | |
| | b | Less: cost or other basis | | | | | | | |
| ne | | and sales expenses | | 52,062. | | | | | |
| Revenue | c | Gain or (loss) | 7c -9 | 88,798. | -216,513. | | | | |
| Re | c | Net gain or (loss) | | <u></u> | | -1,205,311. | | | -1205311. |
| ıer | 8 a | Gross income from fundraising | ng events (n | ot | | | | | |
| ₹ | | including \$ | | of | | | | | |
| | | contributions reported on | line 1c). Se | ee | | | | | |
| | | Part IV, line 18 | | | | | | | |
| | b | Less: direct expenses | | | | | | | |
| | | : Net income or (loss) from | | | | | | | |
| | | Gross income from gamin | | | | | | | |
| | 3 6 | Part IV, line 19 | | | | | | | |
| | L | Less: direct expenses | | | | | | | |
| | | | | | | | | | |
| | | Net income or (loss) from | | | | | | | |
| | 10 a | Gross sales of inventory, I | | | | | | | |
| | | and allowances | | | | | | | |
| | | | | | | | | | |
| | C | Net income or (loss) from | sales of inv | entory | | | | | |
| S | | | | | Business Code | | | | |
| e go | 11 a | Joint Irael and Broo | okdale Ir | ncome | 900099 | 580,313. | | | 580,313. |
| ane | b | Other revenue | | | 900099 | 460,264. | | | 460,264. |
| Miscellaneous Revenue | c | : | | | | | | | |
| lisc B | c | All other revenue | | | | | | | |
| 2 | e | Total. Add lines 11a-11d | | | | 1,040,577. | | | |
| | 12 | Total revenue. See instruction | | | | 456029318. | 942,380. | -131,064. | 4397187. |

Form 990 (2022) Committee Inc. Part IX Statement of Functional Expenses

| | Check if Schedule O contains a respor | nse or note to any line in | | | |
|---------------|---|----------------------------|---|---|---------------------------------------|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 1,648,984. | 1,648,984. | | |
| 2 | Grants and other assistance to domestic | 76 200 | 76 200 | | |
| _ | individuals. See Part IV, line 22 | 76,200. | 76,200. | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | 270,571,733. | 270 571 733 | | |
| 1 | individuals. See Part IV, lines 15 and 16 Benefits paid to or for members | 270,371,733. | 210,311,133. | | |
| 4 5 | Compensation of current officers, directors, | | | | |
| o o | - | 2,438,227. | 315,301. | 1,707,808. | 415,118 |
| 6 | trustees, and key employees Compensation not included above to disqualified | 2,430,2276 | 313,301. | 1,707,000. | 413,110 |
| O | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | 19,260. | | 19,260. | |
| 7 | Other salaries and wages | 70,114,400. | 56,770,894. | 7,632,753. | 5,710,753 |
| , 8 | Pension plan accruals and contributions (include | 70,111,100 | 30,770,034. | 1,032,1336 | 3,710,733 |
| 0 | section 401(k) and 403(b) employer contributions) | 1,815,583. | 138,903. | 1,576,731. | 99 949 |
| 9 | Other employee benefits | 2,233,621. | 677,128. | 997,016. | 99,949 559,477 |
| | | 3,481,950. | 2,456,793. | 650,818. | 374,339 |
| 0 | Payroll taxes | 3,401,550. | 2,430,733. | 030,010. | 3/4,333 |
| 1 | Fees for services (nonemployees): | | | | |
| | Management | 538,765. | 433,682. | 50,500. | 54,583 |
| | Legal | 1,724,469. | 703,385. | 906,687. | 114,397 |
| | Accounting | 1,724,409. | 703,303. | 300,007. | 114,337 |
| | Lobbying | 500,041. | | | 500,041 |
| _ | Professional fundraising services. See Part IV, line 17 | 1,189,223. | | 1,189,223. | 300,041 |
| f | Investment management fees | 1,109,223. | | 1,109,223. | |
| g | , | 9 509 557 | 7 059 953 | 263,168. | 376 536 |
| _ | column (A), amount, list line 11g expenses on Sch O.) | 8,598,557. 1,619,297. | | 361,467. | 376,536 631,493 |
| 2 | Advertising and promotion | 4,456,923. | | | |
| 3 | Office expenses | 4,450,925. | 3,374,765. | 78,851. 555,121. | 98,476 133,255 |
| 4 | Information technology | 4,003,141. | 3,374,703. | 333,141. | 133,233 |
| 5 | Royalties | 5,785,031. | 3,602,376. | 2,047,076. | 135,579 |
| 6 | Occupancy | 3,783,031. | 2,567,266. | 386,728. | 320,976 |
| 7 | Travel | 3,4/4,9/0. | 2,307,200. | 300,720. | 320,970 |
| 3 | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | 6 200 664 | E E O O E O A | E70 E12 | 212 505 |
| 9 | Conferences, conventions, and meetings | 6,300,664. 593,526. | 5,508,524. 451,613. | 578,543. 141,913. | 213,597 |
| 0 | Interest | 393,320. | 451,013. | 141,913. | |
| 1 | Payments to affiliates | 2,842,223. | 1,973,298. | 715,108. | 152 015 |
| 2 | Depreciation, depletion, and amortization | 1,199,117. | 513,394. | 678,854. | 153,817 6,869 |
| 3 | Insurance | 1,133,11/• | 313,394. | 070,034. | 0,003 |
| 4 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | |
| а | Other expenses | 1,829,982. | 1,338,641. | 313,878. | 177,463 |
| b | Bad debt expense | 639,184. | 4,749. | 634,435. | , , , |
| c | Printing and postage | 306,517. | | 86,400. | 59,087 |
| d | UBI tax expense | 9,558. | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 9,558. | |
| e | All other expenses | | | - / | |
| 5 | | 397,871,146. | 366,153,445. | 21,581,896. | 10,135,805 |
| <u>5</u> 6 | Joint costs. Complete this line only if the organization | | . , . , , | ,,,, | |
| - | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | |

Form **990** (2022)

Form 990 (2022)
Part X | Balance Sheet

| Pa | rt X | Balance Sheet | | | | | |
|-----------------------------|------|--|-------------|-----------------------|---------------------------------|--------------|---------------------------|
| | | Check if Schedule O contains a response or not | e to an | y line in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | 81,867,039. | 1 | 111,707,545. |
| | 2 | Savings and temporary cash investments | | | 16,500,202. | 2 | 2,853,082. |
| | 3 | Pledges and grants receivable, net | | | 68,265,895. | 3 | 101,192,099. |
| | 4 | Accounts receivable, net | | | 5,277,288. | 4 | |
| | 5 | Loans and other receivables from any current or | | | | | |
| | | trustee, key employee, creator or founder, subst | antial c | contributor, or 35% | | | |
| | | controlled entity or family member of any of the | se perso | ons | | 5 | |
| | 6 | Loans and other receivables from other disquali | fied per | rsons (as defined | | | |
| | | under section 4958(f)(1)), and persons described | in sec | tion 4958(c)(3)(B) | | 6 | |
| ţ | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| Ä | 9 | Prepaid expenses and deferred charges | | | | 9 | |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | 10a | 53,509,535. | | | |
| | b | | 13,666,438. | 35,576,910. | 10c | | |
| | 11 | Investments - publicly traded securities | | 333,893,955. | 11 | 293,812,684. | |
| | 12 | Investments - other securities. See Part IV, line | | | 149,901,982. | 12 | 129,993,147. |
| | 13 | Investments - program-related. See Part IV, line | | | | 13 | |
| | 14 | Intangible assets | | | 11 504 560 | 14 | 00 150 000 |
| | 15 | Other assets. See Part IV, line 11 | | | 11,504,762. | 15 | 29,178,928. |
| | 16 | Total assets. Add lines 1 through 15 (must equ | | | 702,788,033. | 16 | 708,580,582 |
| | 17 | Accounts payable and accrued expenses | | | 24,419,145. | 17 | 23,312,784. |
| | 18 | Grants payable | | | | 18 | |
| | 19 | Deferred revenue | | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete | | | | 21 | |
| ies | 22 | Loans and other payables to any current or form | | | | | |
| Liabilities | | trustee, key employee, creator or founder, substantiation controlled entity or family member of any of these | | | | 22 | |
| Lia | 23 | Secured mortgages and notes payable to unrela | | | 12,012,535. | 23 | 10,644,331. |
| | 24 | Unsecured notes and loans payable to unrelated | | | 12,012,555 | 24 | 10,011,331 |
| | 25 | Other liabilities (including federal income tax, pa | | | | 27 | |
| | | parties, and other liabilities not included on lines | | | | | |
| | | of Schedule D | - | • | 64,704,410. | 25 | 73,486,766. |
| | 26 | | | | 101,136,090. | 26 | 107,443,881. |
| | | Organizations that follow FASB ASC 958, che | | | , , | | , , |
| ės | | and complete lines 27, 28, 32, and 33. | | | | | |
| anc | 27 | Net assets without donor restrictions | | | 277,324,117. | 27 | 269,953,312. |
| Bal | 28 | | | 324,327,826. | 28 | 331,183,389. | |
| pu | | Organizations that do not follow FASB ASC 9 | | | | | |
| Ŧ | | and complete lines 29 through 33. | | | | | |
| S O | 29 | Capital stock or trust principal, or current funds | | | | 29 | |
| set | 30 | Paid-in or capital surplus, or land, building, or ed | | | | 30 | |
| As | 31 | Retained earnings, endowment, accumulated in | | | | 31 | |
| Net Assets or Fund Balances | 32 | Total net assets or fund balances | | | 601,651,943. | 32 | 601,136,701. |
| | 33 | | | | 702,788,033. | 33 | 708,580,582. |

| Pa | rt XI Reconciliation of Net Assets | | | | | |
|----|--|----------|-----------|------------|------------|--------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | <u></u> | <u></u> | | X |
| | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 456 | | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 397 | <u>,87</u> | <u>1,1</u> | 46. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | <u>58</u> | ,158 | 8,1 | 72. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 601 | | | |
| 5 | Net unrealized gains (losses) on investments | 5 | -66 | <u>,96</u> | 6,5 | 10. |
| 6 | Donated services and use of facilities | 6 | | | | |
| 7 | Investment expenses | 7 | | | | |
| 8 | Prior period adjustments | 8 | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | 8 | ,29 | 3,09 | 96. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | |
| | column (B)) | 10 | 601 | ,13 | 6,7 | 01. |
| Pa | rt XII Financial Statements and Reporting | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | | |
| | | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | Ο. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | | 2a | | Х |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | | |
| | separate basis, consolidated basis, or both: | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | | 2b | Х | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | | |
| | consolidated basis, or both: | | | | | |
| | Separate basis X Consolidated basis Both consolidated and separate basis | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | | 2c | Х | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sche | edule O. | | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | 1 | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | | 3a | | Х |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the require | ed audi | t | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | | 3b | | |
| | | | | Form | 990 (| (2022) |

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

The American Jewish Joint Distribution

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

13-1656634 Committee Inc. Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

Schedule A (Form 990) 2022

| Part II | Suppoi | rt Schedule f | or Organizat | ions Describ | ed in Sections | : 170(b)(1)(A)(iv) and | l 170(b)(1)(A)(vi) |
|---------|--------|---------------|--------------|--------------|----------------|------------------------|--------------------|

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ection A. Public Support | | | | | | | | | | | |
|------------------|--|-----------------------|----------------------|-----------------------|---------------------|---------------------|-----------------|--|--|--|--|--|
| Calen | dar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total | | | | | |
| 1 | Gifts, grants, contributions, and | | | | | | | | | | | |
| | membership fees received. (Do not | | | | | | | | | | | |
| i | include any "unusual grants.") | 329174682 | 320068418 | 383280429 | 355080649 | 450820815 | 1838424993. | | | | | |
| 2 | Tax revenues levied for the organ- | | | | | | | | | | | |
| i | ization's benefit and either paid to | | | | | | | | | | | |
| | or expended on its behalf | | | | | | | | | | | |
| 3 | The value of services or facilities | | | | | | | | | | | |
| 1 | furnished by a governmental unit to | | | | | | | | | | | |
| 1 | the organization without charge | | | | | | | | | | | |
| 4 | Total. Add lines 1 through 3 | 329174682 | 320068418 | 383280429 | 355080649 | 450820815 | 1838424993. | | | | | |
| 5 | The portion of total contributions | | | | | | | | | | | |
| 1 | by each person (other than a | | | | | | | | | | | |
| | governmental unit or publicly | | | | | | | | | | | |
| : | supported organization) included | | | | | | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | | | | | | |
| | amount shown on line 11, | | | | | | | | | | | |
| | column (f) | | | | | | 632755749 | | | | | |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 1205669244. | | | | | |
| Sec | tion B. Total Support | | | | | | | | | | | |
| Calen | dar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total | | | | | |
| 7 | Amounts from line 4 | 329174682 | 320068418 | 383280429 | 355080649 | 450820815 | 1838424993. | | | | | |
| 8 | Gross income from interest, | | | | | | | | | | | |
| | dividends, payments received on | | | | | | | | | | | |
| | securities loans, rents, royalties, | | | | | | | | | | | |
| | and income from similar sources | 4416901. | 5505531. | 3503943. | 3702129. | 4430857. | 21559361. | | | | | |
| 9 | Net income from unrelated business | | | | | | | | | | | |
| | activities, whether or not the | | | | | | | | | | | |
| | business is regularly carried on | 1961412. | 1748936. | 518,722. | | | 4229070. | | | | | |
| | Other income. Do not include gain | | | | | | | | | | | |
| | or loss from the sale of capital | | | | | | | | | | | |
| ; | assets (Explain in Part VI.) | 2949806. | 2111208. | 2704918. | 2685541. | 1040577. | 11492050. | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 1875705474. | | | | | |
| 12 | Gross receipts from related activities, | etc. (see instructio | ns) | | | 12 8 | ,648,124. | | | | | |
| 13 | First 5 years. If the Form 990 is for th | ne organization's fir | st, second, third, f | ourth, or fifth tax y | ear as a section 5 | 01(c)(3) | | | | | | |
| | organization, check this box and stor | | | | | | | | | | | |
| Sec ⁻ | tion C. Computation of Publi | c Support Per | centage | | | | | | | | | |
| 14 | Public support percentage for 2022 (I | ine 6, column (f), di | ivided by line 11, c | olumn (f)) | | 14 | 64.28 % | | | | | |
| | Public support percentage from 2021 | | | | | 15 | 62.28 % | | | | | |
| 16a : | 33 1/3% support test - 2022. If the o | organization did no | t check the box or | line 13, and line 1 | 14 is 33 1/3% or m | ore, check this box | | | | | | |
| | stop here. The organization qualifies | | - | | | | | | | | | |
| | 33 1/3% support test - 2021. If the o | - | | | line 15 is 33 1/3% | or more, check thi | is box | | | | | |
| | and stop here. The organization qual | | | | | | | | | | | |
| 17a | 17a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, | | | | | | | | | | | |
| | and if the organization meets the fact | | | = | - | VI how the organiz | ation | | | | | |
| | meets the facts-and-circumstances te | • | • | | | | | | | | | |
| | 10% -facts-and-circumstances test | | | | | | 10% or | | | | | |
| | more, and if the organization meets th | | | | - | | | | | | | |
| | organization meets the facts-and-circu | | | | | | | | | | | |
| 18 | Private foundation. If the organization | n did not check a l | oox on line 13, 16a | a, 16b, 17a, or 17b | o, check this box a | | (Form 990) 2022 | | | | | |

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Section A. Public Support | below, please com | piete i art ii.) | | | | |
|--|-----------------------|--------------------|-----------------------|---------------------|---------------------|--|
| Calendar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | , |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf | | | | | | |
| The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, an 3 received from disqualified person | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support. (Subtract line 7c from line 6.) Section B. Total Support | | | | | | |
| Calendar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 9 Amounts from line 6 | | , | | , , | | ,, |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesse | es | | | | | |
| acquired after June 30, 1975 | • | | | | | |
| c Add lines 10a and 10b 11 Net income from unrelated busines activities not included on line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11, and 12. | | | | | | |
| 14 First 5 years. If the Form 990 is for | • | | • | • | . , . , | . — |
| check this box and stop here | alia Cumana-t D- | roontono | | | | |
| Section C. Computation of Pul | | <u>-</u> | | | T 45 | |
| Public support percentage for 2022 | | | | | 15 | <u>%</u> |
| 16 Public support percentage from 20 Section D. Computation of Inv | | | | | 16 | <u>%</u> |
| 17 Investment income percentage for | | | ine 13 column (f) | | 17 | % |
| 18 Investment income percentage from | | | | | 18 | —————————————————————————————————————— |
| 19a 33 1/3% support tests - 2022. If t | | | | | | |
| more than 33 1/3%, check this box | | | | | | |
| b 33 1/3% support tests - 2021. If t | he organization did ı | not check a box or | n line 14 or line 19a | a, and line 16 is m | ore than 33 1/3%, a | ind |
| line 18 is not more than 33 1/3%, or 20 Private foundation. If the organiza | | | | | | |

232023 12-09-22

Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?

 If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | Yes | No |
|-------------|--------|------|
| | | |
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| 9a | | |
| 9b | | |
| | | |
| 9c | | |
| | | |
| 10a | | |
| 10b | | |
| ule A (Forr | n 990) | 2022 |

| Pa | rt IV | Supporting Organizations (continued) | | | |
|-----|-----------------|--|----------|-----|-----|
| | | | | Yes | No |
| 11 | Has th | he organization accepted a gift or contribution from any of the following persons? | | | |
| а | | son who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | | elow, the governing body of a supported organization? | 11a | | |
| b | | illy member of a person described on line 11a above? | 11b | | |
| | | 6 controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | 112 | | |
| • | | in Part VI. | 11c | | |
| Sec | tion E | B. Type I Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | Did th | ne governing body, members of the governing body, officers acting in their official capacity, or membership of one or | | | 110 |
| • | | supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | direct | ors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) | | | |
| | | ively operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | | ization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | 1 | | |
| 2 | | orted organizations and what conditions or restrictions, if any, applied to such powers during the tax year. ne organization operate for the benefit of any supported organization other than the supported | • | | |
| _ | | ization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | | · ' | | | |
| | | how providing such benefit carried out the purposes of the supported organization(s) that operated, | 2 | | |
| Sec | super tion (| vised, or controlled the supporting organization. C. Type II Supporting Organizations | | | |
| | | | | Yes | No |
| 1 | Moro | a majority of the organization's directors or trustees during the tax year also a majority of the directors | | 162 | NO |
| • | | stees of each of the organization's supported organization(s)? If "No." describe in Part VI how control | | | |
| | | , | | | |
| | | nagement of the supporting organization was vested in the same persons that controlled or managed | 1 | | |
| Sec | tne su | upported organization(s). D. All Type III Supporting Organizations | | | |
| | | | | Yes | No |
| | Did th | as a reconstration provide to each of its supported arganizations, but he lost day of the fifth month of the | | res | No |
| 1 | | ne organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | | ization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | | (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | 4 | | |
| _ | - | ization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | | any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | | ization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | • | | |
| _ | | rganization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | - | ason of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | | icant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | | ne or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | • | | |
| Sec | suppo tion F | orted organizations played in this regard. E. Type III Functionally Integrated Supporting Organizations | 3 | | |
| | | | | | |
| 1 | | k the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| a | | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | | The organization is the parent of each of its supported organizations. Complete line 3 below. | | , | |
| C | | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instance Text. Annual lines 20 and 2b halow. | truction | | Na |
| 2 | | ties Test. Answer lines 2a and 2b below. | | Yes | No |
| а | | ubstantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | | upported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | | e supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | | the organization was responsive to those supported organizations, and how the organization determined | 0- | | |
| L | | hese activities constituted substantially all of its activities. | 2a | | |
| b | | ne activities described on line 2a, above, constitute activities that, but for the organization's involvement, | | | |
| | | r more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | | the reasons for the organization's position that its supported organization(s) would have engaged in | OL | | |
| ^ | | activities but for the organization's involvement. | 2b | | |
| 3 | | nt of Supported Organizations. Answer lines 3a and 3b below. | | | |
| а | | ne organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | | es of each of the supported organizations? If "Yes" or "No" provide details in Part VI. | 3a | | |
| b | | ne organization exercise a substantial degree of direction over the policies, programs, and activities of each | 6. | | |
| | ot its: | supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

Schedule A (Form 990) 2022

Schedule A (Form 990) 2022

Committee Inc.

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| Pai | rt V Type III Non-Functionally Integrated 509(a)(3) Supporti | ng Organi | zations | | | | |
|------|---|-----------------|--------------------------|--------------------------------|--|--|--|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. | | | | | | |
| | All other Type III non-functionally integrated supporting organizations mu | | · | | | | |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) | | | |
| 1 | Net short-term capital gain | 1 | | | | | |
| 2 | Recoveries of prior-year distributions | 2 | | | | | |
| 3 | Other gross income (see instructions) | 3 | | | | | |
| 4 | Add lines 1 through 3. | 4 | | | | | |
| 5 | Depreciation and depletion | 5 | | | | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | | | | |
| _ | collection of gross income or for management, conservation, or | | | | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | | | | |
| 7 | Other expenses (see instructions) | 7 | | | | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | | | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) | | | |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | | | | |
| | instructions for short tax year or assets held for part of year): | | | | | | |
| a | Average monthly value of securities | 1a | | | | | |
| b | Average monthly cash balances | 1b | | | | | |
| С | Fair market value of other non-exempt-use assets | 1c | | | | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | | | | |
| е | Discount claimed for blockage or other factors | | | | | | |
| | (explain in detail in Part VI): | | | | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | | | | |
| 3 | Subtract line 2 from line 1d. | 3 | | | | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | | | | |
| | see instructions). | 4 | | | | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | | | | |
| 6 | Multiply line 5 by 0.035. | 6 | | | | | |
| 7 | Recoveries of prior-year distributions | 7 | | | | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | | | | |
| Sect | ion C - Distributable Amount | | | Current Year | | | |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | | | | |
| 2 | Enter 0.85 of line 1. | 2 | | | | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | | | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | | | | |
| 5 | Income tax imposed in prior year | 5 | | | | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | | | | |
| | emergency temporary reduction (see instructions). | 6 | | | | | |
| 7 | Check here if the current year is the organization's first as a non-function | ally integrated | Type III supporting orga | nization (see | | | |
| | instructions). | - - | | · | | | |

Schedule A (Form 990) 2022

13-1656634 Page 7 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** 1 1 Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 Other distributions (describe in Part VI). See instructions. 6 6 7 7 Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 9 Distributable amount for 2022 from Section C, line 6 10 10 Line 8 amount divided by line 9 amount (i) (ii) Underdistributions Distributable **Excess Distributions** Section E - Distribution Allocations (see instructions) Amount for 2022 Pre-2022 Distributable amount for 2022 from Section C, line 6 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2022 **a** From 2017 **b** From 2018 c From 2019 **d** From 2020 e From 2021 f Total of lines 3a through 3e g Applied to underdistributions of prior years h Applied to 2022 distributable amount i Carryover from 2017 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2022 from Section D, line 7: a Applied to underdistributions of prior years **b** Applied to 2022 distributable amount c Remainder. Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions

Schedule A (Form 990) 2022

6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in

7 Excess distributions carryover to 2023. Add lines 3j

Part VI. See instructions.

and 4c. 8 Breakdown of line 7: a Excess from 2018 **b** Excess from 2019 c Excess from 2020 d Excess from 2021 e Excess from 2022

Schedule A (Form 990) 2022

Committee Inc. 13-1656634 Page 8

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.

| Section D, li (See instruc | | 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. |
|-------------------------------|-----|--|
| Schedule A, F | art | t II, Line 10, Explanation for Other Income: |
| Joint Israel | & B | Brookdale Income |
| 2018 Amount: | \$ | 1,827,757. |
| 2019 Amount: | \$ | 617,933. |
| 2020 Amount: | \$ | 421,092. |
| 2021 Amount: | \$ | 718,302. |
| 2022 Amount: | \$ | 580,313. |
| | | |
| Elderly Apart | men | nt Management Income |
| 2018 Amount: | \$ | 158,858. |
| 2019 Amount: | \$ | 605,217. |
| 2020 Amount: | \$ | 395,546. |
| 2021 Amount: | \$ | 74,862. |
| 2022 Amount: | \$ | 0. |
| | | |
| Other Income | | |
| 2018 Amount: | \$ | 937,691. |
| 2019 Amount: | \$ | 791,217. |
| 2020 Amount: | \$ | 1,888,280. |
| 2021 Amount: | \$ | 1,892,377. |
| 2022 Amount: | \$ | 460,264. |
| | | |
| Fundraising G | ros | ss Income |
| 2018 Amount: | \$ | 25,500. |
| 2019 Amount: | \$ | 96,841. |
| | | |

Schedule A (Form 990) 2022

Schedule A

Identification of Excess Contributions Included on Part II, Line 5

2022

** Do Not File **

*** Not Open to Public Inspection ***

| Contributor's Name | Total Contributions | Excess Contributions |
|---|------------------------|-------------------------|
| Conference on Jewish Material Claims Against Germany (2015-2019) | 668,179,013. | 630,664,904. |
| Maurice & Vivienne Wohl Charitable Foundation (2015-2019) | 39,604,954. | 2,090,845. |
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| Total Excess Contributions to Schedule A. Part II. Line 5 | | 632,755,749. |

SCHEDULE C (Form 990)

Department of the Treasury

Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

 Section 501(c)(4), (5), or (6) organizations: Complete Part III. **Employer identification number** The American Jewish Joint Distribution Committee Inc. 13-1656634 Complete if the organization is exempt under section 501(c) or is a section 527 organization. Part I-A 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. 2 Political campaign activity expenditures Volunteer hours for political campaign activities Complete if the organization is exempt under section 501(c)(3). 1 Enter the amount of any excise tax incurred by the organization under section 4955 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? No 4a Was a correction made? Yes Nο b If "Yes," describe in Part IV. Complete if the organization is exempt under section 501(c), except section 501(c)(3). Part I-C 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities \$______ 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b Did the filing organization file Form 1120-POL for this year? Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV. (d) Amount paid from (a) Name (b) Address (c) EIN (e) Amount of political contributions received and filing organization's promptly and directly funds. If none, enter -0-. delivered to a separate political organization. If none, enter -0-.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2022

LHA

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Part II-B | Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For e | ach "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description | (a | a) | (k |) |
|-------|--|-----------------|--------------|------------|----------|
| | e lobbying activity. | Yes | No | Amo | ount |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state, or | | | | |
| | local legislation, including any attempt to influence public opinion on a legislative matter | | | | |
| | or referendum, through the use of: | | | | |
| а | Volunteers? | | X | | |
| | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | X | | |
| | Media advertisements? | | X | | |
| | Mailings to members, legislators, or the public? | | X X | | |
| | Publications, or published or broadcast statements? | | X | | |
| | Grants to other organizations for lobbying purposes? | | X | | |
| _ | Direct contact with legislators, their staffs, government officials, or a legislative body? Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | X | | |
| | | х | 21 | 2.5 | 5,880. |
| | Other activities? Total. Add lines 1c through 1i | 21 | | | 5,880. |
| | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | Х | | ,,000 |
| | If "Yes," enter the amount of any tax incurred under section 4912 | | | | |
| | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | |
| | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | | |
| Par | t III-A Complete if the organization is exempt under section 501(c)(4), section | n 501(c)(5 |), or sec | tion | |
| | 501(c)(6). | | | | |
| | | | | Yes | No |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | | 1 | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | 2 | | |
| _3_ | Did the organization agree to carry over lobbying and political campaign activity expenditures from the | e prior year | ? 3 | | |
| Par | t III-B Complete if the organization is exempt under section 501(c)(4), sectio | | | | • |
| | 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes." | 'No" OR | (b) Part I | II-A, IIne | 3, IS |
| 1 | Dues, assessments and similar amounts from members | | 1 | | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political | | | | |
| | expenses for which the section 527(f) tax was paid). | | | | |
| а | Current year | | 2a | | |
| | Carryover from last year | | | | |
| | Total | | | | |
| | A | | ۔ ا | | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exc | ess | | | |
| | does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and per | olitical | | | |
| | expenditures next year? | | 4 | | |
| 5 | Taxable amount of lobbying and political expenditures. See instructions | | 5 | | |
| | t IV Supplemental Information | | | | |
| | de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group | list); Part II- | A, lines 1 a | nd 2 (See | |
| | uctions); and Part II-B, line 1. Also, complete this part for any additional information. | | | | |
| Pai | ct II-B, Line 1, Lobbying Activities: | | | | |
| The | e organization pays annual membership dues to the fo | 11owin | na | | |
| | | - | _ _ | | |
| org | ganizations: | | | | |
| 1) | World Jewish Restitution Organization | | | | |
| 2) | Conference of Presidents of Major Jewish Organizati | ons. | | | |
| | | | | | |

Schedule C (Form 990) 2022

Schedule C (Form 990) 2022 Committee Inc.

13-1656634 Page 2

| Par | t II-A Complete if the org section 501(h)). | anization is ex | empt under section | n 501(c)(3) and file | d Form 5768 (ele | ection under |
|------------|--|--|--|---------------------------|-----------------------|------------------|
| A C | heck if the filing organiza | tion belongs to an | affiliated group (and list ir | n Part IV each affiliated | group member's nam | e, address, EIN, |
| | expenses, and shar | · · | • | | | , , , |
| B C | heck if the filing organiza | tion checked box | A and "limited control" pro | ovisions apply. | | |
| | Limit (The term "expend | (a) Filing organization's totals | (b) Affiliated group totals | | | |
| 1a | 1a Total lobbying expenditures to influence public opinion (grassroots lobbying) | | | | | |
| b | Total lobbying expenditures to influ | ence a legislative | body (direct lobbying) | | | |
| С | Total lobbying expenditures (add lin | nes 1a and 1b) | | | | |
| d | Other exempt purpose expenditure | es | | | | |
| е | Total exempt purpose expenditures | s (add lines 1c and | 1d) | | | |
| f | Lobbying nontaxable amount. Ente | r the amount from | the following table in bot | h columns. | | |
| | If the amount on line 1e, column (a) o | r (b) is: The | lobbying nontaxable am | ount is: | | |
| | Not over \$500,000 | 20% | of the amount on line 1e. | | | |
| | Over \$500,000 but not over \$1,000 |),000 \$100 | 0,000 plus 15% of the exc | ess over \$500,000. | | |
| - | Over \$1,000,000 but not over \$1,5 | | 5,000 plus 10% of the exc | | | |
| - | Over \$1,500,000 but not over \$17, | | 5,000 plus 5% of the exce | ss over \$1,500,000. | | |
| L | Over \$17,000,000 | \$1,0 | 00,000. | | | |
| h i | Grassroots nontaxable amount (en Subtract line 1g from line 1a. If zero Subtract line 1f from line 1c. If zero If there is an amount other than zero reporting section 4911 tax for this | o or less, enter -0- or less, enter -0- o on either line 1h year? | | ation file Form 4720 | | Yes No |
| | (Some organizations th | nat made a sectio | Averaging Period Under n 501(h) election do not parate instructions for li | have to complete all o | of the five columns b | elow. |
| | | Lobbying Ex | penditures During 4-Yea | ar Averaging Period | | |
| | Calendar year (or fiscal year beginning in) | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) Total |
| | Lobbying nontaxable amount | | | | | |
| b | Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | |
| c | Total lobbying expenditures | | | | | |
| ч | Grassroots nontaxable amount | | | | | |
| | Grassroots ceiling amount | | | | | |
| 3 | (150% of line 2d, column (e)) | | | | | |
| | , | | | | | |
| f | Grassroots lobbying expenditures | | | | | |

Schedule C (Form 990) 2022

| Part IV Supplemental Information (continued) |
|--|
| The amount of dues related to support of lobbying activities was |
| \$25,880. Lobbying activities included efforts toward formulation, |
| modification, and adoption of various federal policies. |
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SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

The American Jewish Joint Distribution Committee Inc.

Employer identification number 13-1656634

Schedule D (Form 990) 2022

| Pai | t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line | | or Accounts. Complete if the |
|-----|---|--|---------------------------------------|
| | | (a) Donor advised funds | (b) Funds and other accounts |
| 1 | Total number at end of year | 4 | |
| 2 | Aggregate value of contributions to (during year) | 0. | |
| 3 | Aggregate value of grants from (during year) | 455,868. | |
| 4 | Aggregate value at end of year | 2,626,642. | |
| 5 | Did the organization inform all donors and donor advisors in wr | - | |
| | are the organization's property, subject to the organization's ex | | |
| 6 | Did the organization inform all grantees, donors, and donor adv | | |
| | for charitable purposes and not for the benefit of the donor or or | , , , , , , | · |
| Pai | impermissible private benefit? | · · · | X Yes No |
| | | | art IV, line 7. |
| 1 | Purpose(s) of conservation easements held by the organization | ` | |
| | Preservation of land for public use (for example, recreation | . — | a historically important land area |
| | Protection of natural habitat | Preservation of a | a certified historic structure |
| 2 | Preservation of open space | d concernation contribution in the form of | f a consequation assembnt on the last |
| 2 | Complete lines 2a through 2d if the organization held a qualifie day of the tax year. | d conservation contribution in the form of | Held at the End of the Tax Year |
| _ | | | |
| _ | Total number of conservation easements Total acreage restricted by conservation easements | | |
| b | Number of conservation easements on a certified historic struc | eturo included in (a) | **** |
| | Number of conservation easements included in (c) acquired aft | | |
| u | historic structure listed in the National Register | | 2d |
| 3 | Number of conservation easements modified, transferred, release | | |
| Ū | year | acca, extinguished, or terminated by the c | rigariization dariing the tax |
| 4 | Number of states where property subject to conservation ease | ment is located | |
| 5 | Does the organization have a written policy regarding the perio | | |
| | violations, and enforcement of the conservation easements it h | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, ha | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, handling | ng of violations, and enforcing conservation | on easements during the year |
| | | | (1)(7)(7) |
| 8 | Does each conservation easement reported on line 2(d) above | • | |
| • | and section 170(h)(4)(B)(ii)? | | |
| 9 | In Part XIII, describe how the organization reports conservation | · | |
| | balance sheet, and include, if applicable, the text of the footno organization's accounting for conservation easements. | • | its that describes the |
| Pai | t III Organizations Maintaining Collections of A | Art, Historical Treasures, or Oth | er Similar Assets. |
| | Complete if the organization answered "Yes" on Form 9 | 90, Part IV, line 8. | |
| 1a | If the organization elected, as permitted under FASB ASC 958, | not to report in its revenue statement an | d balance sheet works |
| | of art, historical treasures, or other similar assets held for public | c exhibition, education, or research in furt | herance of public |
| | service, provide in Part XIII the text of the footnote to its finance | ial statements that describes these items | |
| b | If the organization elected, as permitted under FASB ASC 958, | to report in its revenue statement and ba | alance sheet works of |
| | art, historical treasures, or other similar assets held for public e | xhibition, education, or research in furthe | rance of public service, |
| | provide the following amounts relating to these items: | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | |
| | | | \$ |
| 2 | If the organization received or held works of art, historical treas | sures, or other similar assets for financial o | gain, provide |
| | the following amounts required to be reported under FASB AS | _ | |
| а | Revenue included on Form 990, Part VIII, line 1 | | \$ |
| b | Assets included in Form 990, Part X | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

| Scho | The Amer | rican Jewis | sh Joir | nt Di | istribu | tion | | .65663 | 4 Da | ngo 2 |
|--------|--|-----------------------|----------------|-----------|---------------------|------------|-----------------------|--|----------------------|--------------|
| | t III Organizations Maintaining Co | | . Historio | al Tre | asures. oi | r Othe | r Similar Asse | ets (conti | <u>= га</u> пиод) | .ge - |
| 3 a | Using the organization's acquisition, accessio collection items (check all that apply): X Public exhibition | | s, check any | of the f | | make si | | | <u>raca</u> | |
| b | X Scholarly research | е | Oth | er | | | | | | |
| С | X Preservation for future generations | | | | | | | | | |
| 4 | Provide a description of the organization's col | lections and explain | how they f | urther th | e organizatio | n's exer | npt purpose in Pa | art XIII. | | |
| 5 | During the year, did the organization solicit or | receive donations o | f art, histori | cal treas | sures, or othe | r similar | assets | | | |
| | to be sold to raise funds rather than to be mail | ntained as part of th | e organizat | ion's co | lection? | | | Yes | X | No |
| Par | t IV Escrow and Custodial Arrang | ements. Comple | te if the org | anizatio | n answered " | 'Yes" on | Form 990, Part I | V, line 9, or | | |
| | reported an amount on Form 990, Part | | | | | | | | | |
| 1a | Is the organization an agent, trustee, custodia | n or other intermedi | ary for cont | ributions | s or other ass | ets not i | included | | | |
| | on Form 990, Part X? | | • | | | | [| Yes | | No |
| b | If "Yes," explain the arrangement in Part XIII a | | | | | | | | | |
| | 3 | ļ | 3 | | | | | Amoun | it | |
| С | Beginning balance | | | | | | 1c | | | |
| | Additions during the year | | | | | | | | - | |
| | Distributions during the year | | | | | | | | | |
| f | Ending balance | | | | | | | | | |
| | Did the organization include an amount on Fo | | | | | | | Yes | | No |
| | If "Yes," explain the arrangement in Part XIII. | | | | | | ity: | 163 | | 140 |
| Par | | | | | | | | | | |
| 1 511 | 2 1 Complete ii | (a) Current year | (b) Prior | | (c) Two year | | (d) Three years ba | ck (e) Fou | r years b | nack |
| 10 | Paginning of year balance | 193,723,709. | 162,06 | | 124,772 | | 103,715,53 | · · · | ,490,1 | |
| _ | Beginning of year balance | 12,042,871. | | 3,152. | 27,617 | | 12,396,11 | | ,598,2 | |
| b | Contributions | -18,998,897. | 18,17 | | 13,233 | | 14,426,67 | _ | ,336,2 ,136,1 | |
| | Net investment earnings, gains, and losses | 10,550,057. | 10,17 | 1,107. | 13,233 | ,,,,,,,,,, | 14,420,07 | ' | ,130,1 | |
| | Grants or scholarships | | | | | | | + | | |
| е | Other expenditures for facilities | 6 901 009 | 10 51 | 1 620 | 2 56 | | F 766 0F | , , | 226 / | c o o |
| _ | and programs | 6,801,028. | 10,51 | 1,029. | 3,302 | 2,506. | 5,766,05 | 7. 3 | ,236,6 | 300. |
| Ť | Administrative expenses | 170 066 655 | 102 70 | 700 | 160.060 | 000 | 104 770 07 | 102 | 715 1 | |
| g | End of year balance | · · · | 193,72 | | · · · · · · | ,989. | 124,772,27 | 1. 103 | ,715,5 | 333. |
| 2 | Provide the estimated percentage of the curre | | | lumn (a) |) held as: | | | | | |
| | Board designated or quasi-endowment | 52.3050 | _% | | | | | | | |
| b | Permanent endowment 38.5540 | % | | | | | | | | |
| С | Term endowment 9.1420 9 | | | | | | | | | |
| | The percentages on lines 2a, 2b, and 2c should be a sh | • | | | | | | | | |
| За | Are there endowment funds not in the posses organization by: | sion of the organizat | tion that are | held an | id administer | ed for th | e | | Yes | No |
| | (i) Unrelated organizations | | | | | | | 3a(i) | | X |
| | (ii) Related organizations | | | | | | | | | X |
| b | If "Yes" on line 3a(ii), are the related organizat | | | | | | | | | |
| 4 | Describe in Part XIII the intended uses of the | | | | | | | | | |
| Par | | | | | | | | | | |
| | Complete if the organization answered | | , Part IV, lin | e 11a. S | ee Form 990 | , Part X, | line 10. | | | |
| | Description of property | (a) Cost or ot | her | (b) Cost | or other (other) | (c) A | ccumulated preciation | (d) Boo | k value | , |

| | | · · · · · · · · · · · · · · · · · · · | , | |
|---|-------------------------|---------------------------------------|---|----------------|
| Description of property | (a) Cost or other | (b) Cost or other | (c) Accumulated | (d) Book value |
| | basis (investment) | basis (other) | depreciation | |
| 1a Land | | 600,000. | | 600,000. |
| b Buildings | | 40,417,572. | 6,954,344. | 33,463,228. |
| c Leasehold improvements | | 4,171,489. | 2,077,392. | 2,094,097. |
| d Equipment | | 7,529,354. | 3,882,905. | 3,646,449. |
| e Other | | 791,120. | 751,797. | 39,323. |
| Total. Add lines 1a through 1e. (Column (d) must equa | l Form 990 Part X colum | nn (R) line 10c) | | 39,843,097. |

Schedule D (Form 990) 2022

| | n dewish doing | | |
|--|------------------------------|---|-------------------------|
| Schedule D (Form 990) 2022 Committee I | nc. | 1 | 3-1656634 Page 3 |
| Part VII Investments - Other Securities. | | | |
| Complete if the organization answered "Yes" | | | |
| (a) Description of Security or Category (including name of security) | (b) Book value | (c) Method of valuation: Cost or e | nd-of-year market value |
| (1) Financial derivatives | | | |
| (2) Closely held equity interests | | | |
| (3) Other | | | |
| (A) Alternative investments | 129,993,147. | End-of-Year Market | t Value |
| (B) | , , | | |
| (C) | | | |
| (D) | | | |
| • • | | | |
| (E) | | | |
| <u>(F)</u> | | | |
| (G) | | | |
| (H) | 100 000 145 | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | 129,993,147. | | |
| Part VIII Investments - Program Related. | | | |
| Complete if the organization answered "Yes" | | | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or e | nd-of-year market value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| | | | |
| | | | |
| (8) | | | |
| (9) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | | | |
| Part IX Other Assets. | E 000 D 1 1 1 1 1 | 4.1.0 E 000 B 1.V.II 45 | |
| Complete if the organization answered "Yes" | | 1d. See Form 990, Part X, line 15. | 1 |
| (a) | Description | | (b) Book value |
| <u>(1)</u> | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line | 15) | | |
| Part X Other Liabilities. | <i>i 10.)</i> | | |
| Complete if the organization answered "Yes" | on Form 990. Part IV. line 1 | 1e or 11f. See Form 990. Part X. line 2 | 25. |
| (a) Description of liability | | | (b) Book value |
| | | | (a) Been value |
| (1) Federal income taxes (2) Accrued salaries and benefits | Fi+c | | 26,774,059. |
| | LICS | | 0 700 000 |
| (3) Due to related parties | | | 9,728,008. |
| (4) Pension plan obligation | | | 9,838,107. |
| (5) Annuity obligations | | | 2,169,235. |
| | | | 24,977,357. |
| (7) | | | |
| (8) | | | |
| | | | |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2022

Committee Inc.

| Fai | Reconciliation of Revenue per Audited Financial State Complete if the organization answered "Yes" on Form 990, Part IV, line | | ide per neturn. |
|--|--|-------------------|--|
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| а | Net unrealized gains (losses) on investments | 2a | |
| b | Donated services and use of facilities | | |
| С | Recoveries of prior year grants | | |
| d | Other (Describe in Part XIII.) | | |
| е | Add lines 2a through 2d | | 2e |
| 3 | Subtract line 2e from line 1 | | |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIII.) | | |
| С | Add lines 4a and 4b | | 4c |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | 5 |
| Par | t XII Reconciliation of Expenses per Audited Financial Sta | tements With Expe | nses per Return. |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line | e 12a. | |
| 1 | Total expenses and losses per audited financial statements | | 1 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | |
| а | Donated services and use of facilities | 2a | |
| b | Prior year adjustments | | |
| С | Other losses | l l | |
| d | Other (Describe in Part XIII.) | | |
| е | Add lines 2a through 2d | | 2e |
| 3 | Subtract line 2e from line 1 | | |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIII.) | 4b | |
| С | Add lines 4a and 4b | | 4c |
| | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18 t XIII Supplemental Information. | .) | 5 |
| | de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide an | | Part V, line 4; Part X, line 2; Part XI, |
| Par | t III, line 4: | | |
| JDC | 's "Archives" collections include photo | graphs, film | , books, |
| man | uscripts, historic memorabilia, and oth | er similar o | bjects. These |
| <u>co1</u> | lections are maintained to preserve for | future gene | rations a chronicle |
| ٥f | JDC's global impact. | | |
| <u> </u> | obe b grobar impace. | | |
| Par | t V, line 4: | | |
| | ended use of organization's endowment f | | |
| | | | research aid to |
| Educational and welfare services, building communities, research, aid to the elderly, and other general purposes of JDC. | | | |
| CHE | e erderry, and other general purposes of | UDC. | |
| —— | t X, Line 2: | | |

Part XIII Supplemental Information (continued)

FIN 48 (ASC 740) Footnote:

JDC is exempt from federal income tax under IRC section 501(c)(3), though it is subject to tax on income unrelated to its exempt purpose, unless that income is otherwise excluded by the Code. JDC is, likewise, exempt from income tax under comparable state statutes. JDC does derive revenue from an unrelated trade or business through its partnership investments; accordingly, it had a federal and state income tax expense of \$9,558, which has been netted against investment income, for December 31, 2022.

DDC follows guidance that clarifies the accounting for uncertainty in tax positions taken or expected to be taken in a tax return, including issues relating to financial statement recognition and measurement. This guidance provides that the tax effects from an uncertain tax position can only be recognized in the financial statements if the position is more-likely-than-not to be sustained if the position were to be challenged by a taxing authority. The assessment of the tax position is based solely on the technical merits of the position, without regard to the likelihood that the tax position may be challenged.

JDC has processes presently in place to ensure the maintenance of its

tax-exempt status; to identify and report unrelated income; to determine

its filing and tax obligations in jurisdictions for which it has nexus;

and to identify and evaluate other matters that may be considered tax

positions. JDC has determined that there are no material uncertain tax

positions that require recognition or disclosure in the financial

statements for December 31, 2022.

SCHEDULE F (Form 990)

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

2022 Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Name of the organization

The American Jewish Joint Distribution

Committee Inc.

Employer identification number

13-1656634

General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, X Yes the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States. 3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.) (e) If activity listed in (d) (b) Number of (c) Number of (d) Activities conducted in the region (f) Total (a) Region employees, expenditures offices (by type) (such as, fundraising, prois a program service, agents, and for and in the region gram services, investments, grants to describe specific type independent investments contractors recipients located in the region) of service(s) in the region in the region in the region Central America and the Caribbean 0 grantmaking grants to affiliates 175,784. Russia and 200,699,246. Neighboring States 15 169 grantmaking grants to affiliates Europe (Including Iceland & Greenland) 6 grants to affiliates 14,385,836. 41 grantmaking South America 10 grantmaking grants to affiliates 1,411,911. South Asia 7 grantmaking grants to affiliates 51,920. Middle East and North Africa 628 grantmaking grants to affiliates 52,868,275. Sub-Saharan Africa 1 13 720,399. brantmaking grants to affiliates Central America and 0 46,537,917. the Caribbean 0 investments

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

27

28

868

870

Schedule F (Form 990) 2022

16,851,288.

417,109,650.

258,362.

and 3b)

3 a Subtotal ______ **b** Total from continuation

sheets to Part I

Totals (add lines 3a

Committee Inc. 13-1656634 Schedule F (Form 990) Page 1 Continuation of Activities per Region. (Schedule F (Form 990), Part I, line 3) Part I (b) Number of (c) Number of (e) If activity listed in (d) (f) Total (a) Region (d) Activities conducted in region offices employees or (by type) (i.e., fundraising, is a program service, expenditures in the region agents in program services, grants to describe specific type for region recipients located in the region) of service(s) in region region Middle East and grantmaking North Africa 0 0 scholarships 232,362. East Asia and the Pacific 2 grantmaking grants to affiliates 8,000. travel grants for 0 0 volunteers in Ukraine North America grantmaking 18,000. 2 258,362. **Totals**

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|----------------------------|---|-------------------|----------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|---|
| | | Russia and | | | | | | |
| | | Neighboring | | | | | | |
| | | States - Armenia, | | | | | | |
| | | Azerbijan, | saving Jewish lives | 193,676,785. | wire | 0. | | |
| | | Russia and | | | | | | |
| | | Neighboring | | | | | | |
| | | States - Armenia, | | | | | | |
| | | Azerbijan, | building Jewish life | 6005577. | wire | 0. | | |
| | | Middle East and | | | | | | |
| | | North Africa - | | | | | | |
| | | Algeria, Bahrain, | | | | | | |
| | | Djibouti, Egypt, | saving Jewish lives | 29,847. | wire | 0. | | |
| | | Middle East and | | | | | | |
| | | North Africa - | | | | | | |
| | | Algeria, Bahrain, | | | | | | |
| | | Djibouti, Egypt, | multifunctional | 849,003. | wire | 0. | | |
| | | Europe (Including | | | | | | |
| | | Iceland & | | | | | | |
| | | Greenland) - | | | | | | |
| | | Albania, Andorra, | saving Jewish lives | 11367446 | wire | 0. | | |
| | | Europe (Including | | | | | | |
| | | Iceland & | | | | | | |
| | | Greenland) - | | | | | | |
| | | Albania, Andorra, | building Jewish life | 2715145. | wire | 0. | | |
| | | Europe (Including | | | | | | |
| | | Iceland & | | | | | | |
| | | Greenland) - | | | | | | |
| | | Albania, Andorra, | multifunctional | 303,244. | wire | 0. | | |
| | | Central America | | | | | | |
| | | and the Caribbean | | | | | | |
| | | - Antigua & | | | | | | |
| | | Barbuda, Aruba, | saving Jewish lives | 73,923. | wire | 0. | | |

| 2 | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a | tax |
|---|---|-----|
| | exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter | |

3 Enter total number of other organizations or entities

308

Schedule F (Form 990) 2022

| Scriedule i (i oiiii 990 |) COMME | ccc inc. | | | | 30034 | | raye z |
|---------------------------|--|------------------------|-------------------------------|--------------------------|---------------------------------|---|--|--|
| Part II Continuation | tion of Grants and Other | Assistance to Organiza | tions or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line 1 |) | |
| 1 (a) Name of organiza | ation (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV appraisal, other) |
| | | Central America | | | | | | |
| | | and the Caribbean | | | | | | |
| | | - Antigua & | | | | | | |
| | | Barbuda, Aruba, | building Jewish life | 45,127. | wire | 0. | | |
| | | South America - | | , | | | | |
| | | Argentina, | | | | | | |
| | | Bolivia, Brazil, | | | | | | |
| | | Chile, Columbia, | saving Jewish lives | 831,260. | wire | 0. | | |
| | | South America - | | , | | | | |
| | | Argentina, | | | | | | |
| | | Bolivia, Brazil, | | | | | | |
| | | Chile, Columbia, | building Jewish life | 507,453. | wire | 0. | | |
| | | South America - | | | | | | |
| | | Argentina, | | | | | | |
| | | Bolivia, Brazil, | | | | | | |
| | | Chile, Columbia, | multifunctional | 73,199. | wire | 0. | | |
| | | South Asia - | | | | | | |
| | | Afghanistan, | | | | | | |
| | | Bangladesh, | | | | | | |
| | | Bhutan, India, | saving Jewish lives | 21,759. | wire | 0. | | |
| | | South Asia - | | | | | | |
| | | Afghanistan, | | | | | | |
| | | Bangladesh, | | | | | | |
| | | Bhutan, India, | multifunctional | 30,161. | wire | 0. | | |
| | | Middle East and | | | | | | |
| | | North Africa - | | | | | | |
| | | Algeria, Bahrain, | innovative social | | | | | |
| | | Djibouti, Egypt, | services in Israel | 51358311 | wire | 0. | | |
| | | Middle East and | | | | | | |
| | | North Africa - | | | | | | |
| | | Algeria, Bahrain, | | | 1. | | | |
| | | Djibouti, Egypt, | building Jewish life | 863,475. | wire | 0. | | |
| | | Sub-Saharan | | | | | | |
| | | Africa - Angola, | | | | | | |
| | | Benin, Botswana, | | | | | | |
| | | Burkina Faso, | saving Jewish lives | 117,172. | wire | 0. | | |

13-1656634

13-1656634

| Part II Continuation o | f Grants and Other | Assistance to Organiza | tions or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line 1 |) | |
|----------------------------|---|------------------------|-------------------------------|--------------------------|---------------------------------|---|--|---|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | Sub-Saharan | | | | | | |
| | | Africa - Angola, | | | | | | |
| | | Benin, Botswana, | | | | | | |
| | | | multifunctional | 603,227. | wire | 0. | | |
| | | Russia and | | | | | | |
| | | Neighboring | | | | | | |
| | | States - Armenia, | | | | | | |
| | | Azerbijan, | multifunctional | 1016884. | wire | 0. | | |
| | | Central America | | | | | | |
| | | and the Caribbean | | | | | | |
| | | - Antigua & | | | | | | |
| | | Barbuda, Aruba, | multifunctional | 56,735. | wire | 0. | | |
| | | | | | | | | |
| | | | | | | | | |
| | | East Asia and the | | | | | | |
| | | Pacific | multifunctional | 8,000. | wire | 0. | | |
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Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed. (h) Method of valuation (book, FMV, appraisal, other) (c) Number of (d) Amount of (e) Manner of (f) Amount of (g) Description of (a) Type of grant or assistance (b) Region recipients cash grant cash disbursement noncash assistance noncash assistance Travel grants for volunteers in Ukraine North America 17 18,000.check/wire 0.

Schedule F (Form 990) 2022 Part IV Foreign Forms Committee Inc.

| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? <i>If</i> "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926) | X Yes | ☐ No |
|---|---|-------|------|
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990) | X Yes | ☐ No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471) | X Yes | ☐ No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621) | X Yes | ☐ No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865) | X Yes | ☐ No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990) | Yes | X No |

Schedule F (Form 990) 2022

Part V | Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Part I, Line 2:

JDC staff assigned to overseas offices are primarily responsible for monitoring grants to local overseas entities. Staff first verify that the organization is a registered eligible non-profit organization. Staff make periodic site visits to check on the status of various projects. In various countries JDC utilizes the services of independent audit firms to verify actual expenditures. In connection with certain funds received from the claims conference as well as governments and others participating in various Nazi persecuted and Holocaust survivor-related programs, there are audits performed in the former Soviet Union regions, Baltics and Central and Eastern Europe by the Claims Conference itself, Ernst and Young LLP and other independent audit firms.

Internal audit functions are also used to verify grant payments. JDC/FSU
headquarters are located in Jerusalem, Israel. The FSU division has its
own extensive network of internal auditors in the field headed by a chief
internal auditor. In addition, Alkalay & Monarov conducts audits of
JDC/Israel's programs. JDC headquarters in New York contracts with KPMG
LLP to conduct internal audits of JDC and its overseas offices.

Schedule F, Part II

Grants and other assistance to foreign organizations:

Currently, JDC does not have available information to disclose each recipient organization in part II due to the large volume of grants made. As such, the grants reported are summarized by region and purpose of grant.

| F | Part | V | Supplemental Information | 'n |
|---|------|---|--------------------------|----|
|---|------|---|--------------------------|----|

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

| Schedule F, Part IV |
|--|
| The organization invests in various limited partnerships that may have |
| interests in foreign partnerships or corporations. Although the |
| organization has checked yes to various questions on part IV, the |
| organization is only required to file the forms referenced if it met |
| the required filing thresholds. To the extent the organization files |
| any of these forms, they have been attached to the Form 990-T. |
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SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

| Name of the organization The Ame | rican Jewish Joint | Di | str: | ibution | | Employer ide | ntification number |
|---|---|---|--|---|--------|---|---|
| Committ | ee Inc. | | | | | 13-1656 | 634 |
| Part I Fundraising Activities required to complete this part | Complete if the organization answert. | red "Y | es" or | n Form 990, Part IV, I | ine 17 | 7. Form 990-EZ | filers are not |
| 1 Indicate whether the organization rais a X Mail solicitations b X Internet and email solicitations c Phone solicitations d X In-person solicitations 2 a Did the organization have a written of key employees listed in Form 990, F b If "Yes," list the 10 highest paid indicompensated at least \$5,000 by the | e X Solicitar f X Solicitar g X Special or oral agreement with any individual Part VII) or entity in connection with prividuals or entities (fundraisers) pursu | tion of tion of fundra (includ | non-g gover aising ding of onal fu | overnment grants nment grants events ficers, directors, trus undraising services? | | X Yes | ' |
| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | or cor | Did raiser ustody itrol of utions? | (iv) Gross receipts from activity | to (c | Amount paid or retained by) fundraiser ted in col. (i) | (vi) Amount paid to (or retained by) organization |
| PLC Philanthropic Services, | | Yes | No | | | | |
| LLC - 1485 Sansome St., San | fundraising | | Х | 13,174,431. | | 126,000. | 13,048,431. |
| Michael Novick - 8616 Turtle Creek Blvd. No. 520, Dallas, | fundraising | | х | 6,998,226. | | 145,488. | 6,852,738. |
| Lautman, Maska, Neill & Co - | | | | | | | |
| 1730 Rhode Island Ave., NW, | direct mail mailing | | X | 1,065,567. | | 162,000. | 903,567. |
| Alan Gill - Alexander Yannai | | | l | 611 001 | | | |
| 7, Tel Aviv, ISRAEL 6238207 | fundraising | | Х | 611,084. | | 57,385. | 553,699. |
| Anna Levinger - 255 S 46th St., Philadelphia, PA 19139 | fundraising | | х | 247,088. | | 9,168. | 237,920. |
| Total | | | | 22,096,396. | | 500,041. | 21,596,355. |
| 3 List all states in which the organization or licensing. AL, AK, AR, CA, CO, CT, FL, | on is registered or licensed to solicit o | contrib | utions | | | | |
| PA, RI, SC, TN, UT, VA, WA, | | 177 , I | IO , I | מאן, טאן, חאו, טו | , 1N I | , MC, MD, | OII, OK, OK |
| IA,KI,BC,IN,OI,VA,WA, | WV , WI , III , FIIV | | | | | | |
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232081 10-27-22

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

See Part IV for continuations

Schedule G (Form 990) 2022

Committee Inc. 13-1656634 Page 2 Schedule G (Form 990) 2022 Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events (add col. (a) through col. (c)) (total number) (event type) (event type) Gross receipts 2 Less: Contributions Gross income (line 1 minus line 2) 4 Cash prizes Noncash prizes Direct Expenses Rent/facility costs 7 Food and beverages Entertainment 8 Other direct expenses **10** Direct expense summary. Add lines 4 through 9 in column (d) 11 Net income summary. Subtract line 10 from line 3, column (d) Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (a) Bingo (c) Other gaming Revenue bingo/progressive bingo col. (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses Noncash prizes Rent/facility costs Other direct expenses Yes Yes Yes 6 Volunteer labor No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) **9** Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? **b** If "No," explain: _ 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? **b** If "Yes," explain:

Schedule G (Form 990) 2022

232082 10-27-22

The American Jewish Joint Distribution

| Sch | edule G (Form 990) 2022 Committee Inc. | 13-1 | 656 | <u>634</u> | Page 3 |
|---|--|----------|-----------|------------|----------|
| 11 | Does the organization conduct gaming activities with nonmembers? | | | Yes | No No |
| | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed | | | | |
| | to administer charitable gaming? | | , | Yes | ☐ No |
| 13 | Indicate the percentage of gaming activity conducted in: | | | | |
| a | The organization's facility | | 13a | | % |
| | An outside facility | | 13b | | % |
| | Enter the name and address of the person who prepares the organization's gaming/special events books and records | | | | |
| | Name | | | | |
| | Address | | | | |
| 15a | a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | | | Yes | ☐ No |
| k | o If "Yes," enter the amount of gaming revenue received by the organization \$ and the amo | unt | | | |
| | of gaming revenue retained by the third party \$ | | | | |
| c | If "Yes," enter name and address of the third party: | | | | |
| | | | | | |
| | Name | | | | |
| | Address | | | | |
| 16 | Gaming manager information: | | | | |
| | Name | | | | |
| | Gaming manager compensation \$ | | | | |
| | | | | | |
| 11 Does the 12 Is the org to admin 13 Indicate a The orga b An outsid 14 Enter the Name Address 15a Does the b If "Yes," of gamin c If "Yes," Name Address 16 Gaming Name Gaming Descripti 17 Mandato a Is the organiza Part IV Schedul (i) Nam (i) Add (i) Add (i) Add | Description of services provided | | | | |
| | | | | | |
| | | | | | |
| | ☐ Director/officer ☐ Employee ☐ Independent contractor | | | | |
| | Director/officer Employee Independent contractor | | | | |
| 17 | Mandatory distributions: | | | | |
| | a Is the organization required under state law to make charitable distributions from the gaming proceeds to | | | | |
| • | retain the state gaming license? | | , | Yes | ☐ No |
| r | • Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in | the | | | 110 |
| • | organization's own exempt activities during the tax year \$ | uic | | | |
| Pa | | nd Part | III. line | es 9. 9 | 9b. 10b. |
| | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions. | | , | , | ,, |
| | ·, ·, ·, · ·, · ·, · · | | | | |
| Sc | hedule G, Part I, Line 2b, List of Ten Highest Paid Fundrais | sers | : | | |
| | · · · · · · · · · · · · · · · · · · · | | | | |
| _ | | | | | |
| , . | | | | | |
| <u>(1</u> |) Name of Fundraiser: PLC Philanthropic Services, LLC | | | | |
| , . | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | 411. | 1 | |
| (1 |) Address of Fundraiser: 1485 Sansome St., San Francisco, Ca | <u> </u> | 4 I I . | Т | |
| | | | | | |
| (i |) Name of Fundraiser: Michael Novick | | | | |
| <u> </u> | | | | | |
| <u>(1</u> |) Address of Fundraiser: | | | | |
| 86 | 16 Turtle Creek Blvd. No. 520, Dallas, TX 75225 | | | | |

| Part IV Supplemental Information (continued) |
|---|
| (i) Name of Fundraiser: Lautman, Maska, Neill & Co |
| (i) Address of Fundraiser: |
| 1730 Rhode Island Ave., NW, Ste 301, Washington, DC 20036 |
| |
| Part I, Line 2b, Column (v): |
| Payments for professional fundraising services are distinguished from |
| expense payments or reimbursements based on the terms of services |
| included in each fundraiser contract. The terms of services allow for |
| reimbursement of reasonable travel and other expenses incurred in |
| conjunction with fundraising activities. The following expense payments |
| or reimbursements were made to the listed fundraisers: |
| PLC Philanthropic Services - \$3,150 |
| Michael Novick - \$11,364. |
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Schedule G (Form 990)

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.
The American Jewish Joint Distribution

OMB No. 1545-0047 **2022**

Open to Public Inspection

Employer identification number

| Committee | Inc. | | | | | | 13-1656634 |
|--|---------------------|------------------------------------|---------------------------------------|----------------------------------|---|---------------------------------------|---------------------------------------|
| Part I General Information on Grants a | nd Assistance | | | | | | - |
| 1 Does the organization maintain records | to substantiate the | amount of the grants | or assistance, the | grantees' eligibility | for the grants or assi | stance, and the selection | |
| criteria used to award the grants or assi | stance? | | | | | | X Yes No |
| 2 Describe in Part IV the organization's pr | | | | | | | |
| Part II Grants and Other Assistance to | | | | | anization answered "\ | Yes" on Form 990, Part | IV, line 21, for any |
| recipient that received more than | 1 | | 1 | | (f) Method of | 1 | Ι |
| Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| Moishe House | | | | | | | |
| 441 Saxony Road, Barn 2 | | | | | | | |
| Encinitas, NC 92024 | 26-2599786 | 501(c)(3) | 65,000. | 0. | | | general |
| | | | , , , , , , , , , , , , , , , , , , , | | | | |
| World Council of Jewish Communal | | | | | | | |
| Service - 225 West 86th Street - | | | | | | | |
| New York, NY 10024 | 13-3203606 | 501(c)(3) | 30,000. | 0. | | | general |
| | | | | | | | |
| Washington Institute for Near East | | | | | | | |
| Policy - 1111 19th St., NW, Suite | 50 1256024 | 501/)/2) | 12 000 | _ | | | |
| 500 - Washington, DC 20036 | 52-1376034 | 501(c)(3) | 13,000. | 0. | | | general |
| Education Law Center | | | | | | | |
| 1315 Walnut Street 4th floor | | | | | | | |
| Philadelphia, PA 19107 | 23-2581102 | 501(c)(3) | 6,000. | 0. | | | general |
| Jewish Federation of Palm Beach | | | , | | | | |
| County Inc - 1 Harvard Circle, | | | | | | | |
| Suite 100 - West Palm Beach, FL | | | | | | | |
| 33409 | 59-0948696 | 501(c)(3) | 90,000. | 0. | | | general |
| The Shalem Foundation | | | | | | | |
| 845 3rd Avenue, 6th FL | | | | | | | |
| New York, NY 10022 | 13-3941865 | 501 (c) (3) | 25,000. | 0. | | | general |
| 2 Enter total number of section 501(c)(3) a | 1 | | · · · · · · | · · · | | 1 | 20. |
| 3 Enter total number of other organization | • | | io in o i table | | | | 0. |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

11-3527658 501(c)(3)

| Schedule I (Form 990) Committee Part II Continuation of Grants and Other | | mestic Organizations | and Domestic Go | overnments (Sch | edule I (Form 990). Pa | | .3-1656634 | Page |
|--|------------|-------------------------------|--------------------------|----------------------------------|--|--|------------------------------------|------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of gr or assistance | ant |
| Albert Einstein Healthcare Network 5501 Old York Road | | | | | | | | |
| Philadelphia, PA 19141 | 20-4193243 | 501(c)(3) | 10,000. | 0. | | | general | |
| Foundation of Orthopedic and Complex Spine, Inc 377 Oak St., Ste 407 - Garden City, NY 11530 | 13-4047356 | 501(c)(3) | 645,118. | 0. | | | general | |
| The Arnold P. Gold Foundation 619 East palisade Ave Engolewood Cliffs, NJ 07632 | 22-3052098 | 501(c)(3) | 30,000. | 0. | | | general | |
| Partners in Health 800 Boylston St., Suite 300 Boston, MA 02199 | 04-3567502 | 501(c)(3) | 95,000. | 0. | | | general | |
| Players Philanthropy Fund 1122 Kenilworth Dr Suite 201 Towson, MD 21204 | 27-6601178 | 501(c)(3) | 7,500. | 0. | | | general | |
| Cadena Foundation 2719 Hollywood Blvd. Hollywood, FL 33020 | 81-2702562 | 501(c)(3) | 305,328. | 0. | | | general | |
| American Friends of Tel Aviv 8 West 40th St, 8FL New York, NY 10018 | 13-1996126 | | 10,000. | 0. | | | general | |
| The Univsersity at Albany Foundations - 1400 Washington Ave., UAB 226 - Albany, NY 12222 | 14-1503972 | 501(c)(3) | 48,123. | 0. | | | general | |
| | | | | | | | | |

Schedule I (Form 990)

general

American Friends of Kiev Jewish Community - 4714 16th Ave., Suite

202 - Brooklyn, NY 11204

19,918.

0.

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|----------------|-------------------------------|--------------------------|----------------------------------|--|--|------------------------------------|
| Gabriel Project Mumbai c/o Carmi Abamowitz - P.O.Box 5025 - Bergenfield, NJ 07621 | 45-4541556 | E01/a)/2) | 10.000 | 0. | | | ranara l |
| Hazon, Inc 25 Broadway, Suite 1700 | 45-4541556 | 501(0)(3) | 10,000. | 0. | | | general |
| New York, NY 10004 | 13-1623922 | 501(c)(3) | 40,000. | 0. | | | general |
| Posit Science Corporation 160 Pine Street, Suite 200 San Francisco, CA 94111 | 26-4457115 | 501(c)(3) | 30,000. | 0. | | | general |
| Union of Orthodox Jewish Congr. Of America – 11 Broadway – New York, NY 10004 | 13-5623717 | 501(c)(3) | 21,146. | 0. | | | general |
| International Medical Corps 12400 Siolshire Blvd. Ste. 1500 | | | | | | | |
| Los Angeles, CA 90025 | 95-3949646 | 501(c)(3) | 35,000. | 0. | | | general |
| | | | | | | | |
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Page 2

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|--|--------------------------|--------------------------|---------------------------------------|--|---------------------------------------|
| | | | | | |
| ommunity Rep Micro-Grant | 29 | 11,200. | 0. | | |
| | | | | | |
| ravel grants for volunteers in Ukraine | 54 | 65,000. | 0. | | |
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Part IV | Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Part I, Line 2:

Procedures for monitoring use of grant funds in the U.S.: JDC staff verify that the organization is a registered eligible non-profit organization or in the process of obtaining such registration. In all instances the grantee must be carrying on activities to accomplish a charitable purpose within the meaning of section 501(c)(3). If JDC subsequently learns that the grantee did not obtain 501(c)(3) status, it will transition the contract to a fiscal sponsorship in order to best monitor the use of the funds.

SCHEDULE J (Form 990)

Department of the Treasury

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.
The American Jewish Joint Distribution
Committee Inc.

 $Employer\ identification\ number \\ 13-1656634$

| Pa | art I Questions Regarding Compensation | | | |
|------------|--|----|-----|----|
| | | | Yes | No |
| 1 a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel X Housing allowance or residence for personal use | | | |
| | Travel for companions Payments for business use of personal residence | | | |
| | X Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (such as maid, chauffeur, chef) | | | |
| | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | Х | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | 2 | Х | |
| | | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | X Compensation committee | | | |
| | X Independent compensation consultant X Compensation survey or study | | | |
| | X Form 990 of other organizations X Approval by the board or compensation committee | | | |
| | ,, | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| | organization or a related organization: | | | |
| а | | 4a | Х | |
| b | Participate in or receive payment from a supplemental nonqualified retirement plan? | 4b | Х | |
| | | 4c | | Х |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the revenues of: | | | |
| а | The organization? | 5a | | Х |
| | Any related organization? | 5b | | Х |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the net earnings of: | | | |
| а | The organization? | 6a | | Х |
| | Any related organization? | 6b | | Х |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | | | |
| | not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | Х |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | |
| | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | Х |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | |
| | Regulations section 53.4958-6(c)? | 9 | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W | /-2 and/or 1099-MIS0 compensation | C and/or 1099-NEC | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) |
|--------------------------------------|------|-----------------------|---|-------------------------------------|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) Ariel Zwang | (i) | 649,067. | 0. | 42,064. | 40,500. | 56,622. | 788,253. | 0. |
| Chief Executive Officer | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (2) Pablo Weinsteiner | (i) | 396,155. | 0. | 38,257. | 10,912. | 56,534. | 501,858. | 0. |
| Chief Operating Offi | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (3) Ophir Singal | (i) | 369,817. | 0. | 45,821. | 11,811. | 50,741. | 478,190. | 0. |
| Chief Financial Officer | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (4) Asher Ostrin | (i) | 0. | 0. | 0. | 9,907. | 9,353. | 19,260. | 0. |
| Former Interim CEO | (ii) | 258,776. | 0. | 155,281. | 0. | 19,407. | 433,464. | 0. |
| (5) Guy Billauer | (i) | 0. | 0. | 335,846. | 0. | 51,419. | 387,265. | 0. |
| Former General Counsel | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (6) Lisa Gurwitch | (i) | 331,042. | 0. | 2,640. | 21,667. | 15,751. | 371,100. | 0. |
| Chief Advancement Officer | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (7) Stefan Oscar | (i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| Exec. Dir FSU | (ii) | 260,844. | 0. | 2,913. | 15,825. | 73,745. | 353,327. | 0. |
| (8) Andrea Fram Plotkin | (i) | 268,355. | 0. | 720. | 18,369. | 56,593. | 344,037. | 0. |
| Chief of Staff | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (9) Amir Shaviv | (i) | 238,414. | 45,000. | 9,888. | 25,189. | 22,521. | 341,012. | 0. |
| AEVP Special Opera | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (10) Itamar Albek | (i) | 222,350. | 0. | 68,585. | 14,917. | 33,476. | 339,328. | 0. |
| Chief Information Officer | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (11) Sigal Shelach | (i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| Dir General, JDC Isra | (ii) | 273,047. | 0. | 514. | 37,734. | 24,874. | 336,169. | 0. |
| (12) Aliyah Kozirovsky | (i) | 219,060. | 0. | 15,480. | 16,288. | 56,890. | 307,718. | 0. |
| Director of Finance | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (13) Rachel Lubert | (i) | 262,230. | 0. | 480. | 17,228. | 18,888. | 298,826. | 0. |
| Gen'l Counsel and Chief Compliance O | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (14) Linda Tarlow | (i) | 218,084. | 0. | 9,888. | 28,748. | 37,460. | 294,180. | 0. |
| AEVP Dir of Global Archives | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (15) Diego Ornique | (i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| Chief Program Officer (thru 7/31/22) | (ii) | 140,919. | 0. | 33,486. | 1,609. | 4,760. | 180,774. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Part I, Line 1a:

Tax indemnification and gross-up payments:

The following individuals received tax gross-up payments in 2022 that are

reported in Schedule J, Part II, Column B(III):

Sigal Shelach

Asher Ostrin

Itamar Albek

Housing allowance:

In 2022 Itamar Albek received housing and education allowances that are

reported in Schedule J, Part II, Columb B (III) in the amount of \$67,865.

Part I, Lines 4a-b:

Severance payments:

Guy Billauer received \$280,563 from AJJDC at the time of his separation

from the Organization. The total severance amount was paid in 2022. In

addition, AJJDC subsidized in full his health insurance coverage for the

period of 14 months, ending on 2/28/2023. In 2022 AJJDC paid \$51,419 for

Guy Billauer's health insurance premiums through COBRA.

Schedule J (Form 990) 2022

| Part III Supplemental Information |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
| |
| Asher Ostrin, AJJDC's former Interim CEO, separated from JDC International, |
| AJJDC's related organization in Israel, in 2022. He was paid the entire |
| severance amount of \$152,916 in 2022, in accordance with the policy of JDC |
| International. |
| |
| Supplemental pension plan: |
| Beginning in 2018, JDC provides benefits under the non-qualified |
| supplemental pension plan ("SERP"). During 2022, the following individuals |
| accrued benefits in the SERP which has been reported as taxable |
| compensation on Schedule J, Part II, Column B(iii): |
| |
| Ophir Singal: \$19,757 |
| Pablo Weinsteiner: \$37,153 |
| |
| |
| |
| |
| |

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

The American Jewish Joint Distribution

Open to Public Inspection

Employer identification number

| | Committee In | ıc. | | | 13-1 | 16566 | 34 | |
|-----|--|-------------------------------|---|---|---------------------------------------|-----------|------|------|
| Par | | | | | • | | | |
| | | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of d noncash contrib | eterminiı | | 5 |
| 1 | Art - Works of art | | | | | | | |
| 2 | Art - Historical treasures | | | | | | | |
| 3 | Art - Fractional interests | | | | | | | |
| 4 | Books and publications | | | | | | | |
| 5 | Clothing and household goods | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | |
| 7 | Boats and planes | | | | | | | |
| 8 | Intellectual property | | | | | | | |
| 9 | Securities - Publicly traded | X | 65 | 1,610,949. | FMV | | | |
| 10 | Securities - Closely held stock | | | | | | | |
| 11 | Securities - Partnership, LLC, or | | | | | | | |
| | trust interests | | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | | |
| 13 | Qualified conservation contribution - | | | | | | | |
| | Historic structures | | | | | | | |
| 14 | Qualified conservation contribution - Other \dots | | | | | | | |
| 15 | Real estate - Residential | | | | | | | |
| 16 | Real estate - Commercial | | | | | | | |
| 17 | Real estate - Other | | | | | | | |
| 18 | Collectibles | | | | | | | |
| 19 | Food inventory | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | |
| 21 | Taxidermy | | | | | | | |
| 22 | Historical artifacts | | | | | | | |
| 23 | Scientific specimens | | | | | | | |
| 24 | Archeological artifacts | | | | | | | |
| 25 | Other () | | | | | | | |
| 26 | Other () | | | | | | | |
| 27 | Other () | | | | | | | |
| 28 | Other () | | | | | | | |
| 29 | Number of Forms 8283 received by the organi | | | | | | | |
| | for which the organization completed Form 82 | 283, Part V, D | Oonee Acknowledg | ement 29 | | | | |
| | | | | | | | Yes | No |
| 30a | During the year, did the organization receive b | | | | | | | |
| | must hold for at least 3 years from the date of | | ntribution, and whi | ich isn't required to be used | for | | | |
| | exempt purposes for the entire holding period | l? | | | | 30a | | X |
| b | If "Yes," describe the arrangement in Part II. | | | | | | х | |
| 31 | 1 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? | | | | | | | |
| 32a | 2a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash | | | | | | | |
| | | | | | | 32a | | X |
| | If "Yes," describe in Part II. | | | | | | | |
| 33 | If the organization didn't report an amount in o | column (c) fo | r a type of property | for which column (a) is chec | cked, | | | |
| | describe in Part II. | | | | | | | |
| LHA | For Paperwork Reduction Act Notice, see | the Instruc | tions for Form 990 | J. | Schedule I | VI (Form | 990) | 2022 |

232141 09-09-22

Schedule M (Form 990) 2022

232142 09-09-22

SCHEDULE 0 (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Inspection

OMB No. 1545-0047

Name of the organization

The American Jewish Joint Distribution Committee Inc.

Employer identification number 13-1656634

| Form 990, Part I, Line 1, Description of Organization Mission: |
|---|
| leading Jewish humanitarian assistance organization, working in more |
| than 70 countries and in Israel. |
| |
| |
| |
| Form 990, Part I, Line 20 |
| Joint Israel activity: |
| In order to be as transparent as possible on the operations of the |
| organization, JDC has elected to file form 990 on a consolidated basis, |
| a basis consistent with its audited financial statements, and has |
| included the activity of its foreign related organizations listed on |
| Schedule R, including Joint Israel, a separate 501(c)(3) organization |
| which also filed a form 990 for the year ended December 31, 2022. Joint |
| Israel had net assets of \$49,453,000; revenue of \$102,722,000; and |
| expenses of \$105,780,000 for the year ended December 31, 2022. These |
| balances, as well as all Joint Israel activity during the calendar |
| year, including program services and grants paid and received, are |
| included on JDC's form 990. |
| |
| |
| Form 990, Part III, line 1, Mission statement, continued: |
| to serving the needs of Jews throughout the world, particularly where |
| their lives as Jews are threatened or made more difficult, through the |
| following mission: |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

Name of the organization The American Jewish Joint Distribution Committee Inc.

Employer identification number 13-1656634

Rescue whenever and wherever a Jewish community is threatened: in the
early 1990s, JDC helped sustain and rescue 15,000 Ethiopian Jews.

Today, JDC maintains global networks and contingency plans in the event
of a crisis.

Relief for Jewish communities in distress: JDC, through an infrastructure of local independent affiliates throughout the region, provides support that results in the provision of food, clothing, and medicine to hundreds of thousands of impoverished elderly Holocaust survivors and children in need in the former Soviet Union ("FSU") and throughout the world.

Renewal and discovery of Jewish heritage and Jewish community life:

since the fall of communist regimes in Europe, JDC helps Jewish

communities rediscover their heritage and rebuild a vibrant Jewish

communal life.

Partnership with Israel as it addresses the social service needs of its most vulnerable communities: children at risk, struggling immigrant populations, the elderly, and the disabled. Global response innovative development (GRID): Non-sectarian aid in response to natural and manmade disasters and long-term development assistance provided to non-Jews to fulfill the Jewish tenet of tikkun olam, the moral responsibility to repair the world and alleviate suffering wherever it exists.

Operating Principles - JDC adheres to the following three operating principles:

Name of the organization The American Jewish Joint Distribution Employer identification number Committee Inc.

- 1 JDC is non-partisan and apolitical.
- 2 JDC seeks to empower local communities by creating model programs
 and training local leadership to manage the programs. During a
 project's formative stage, JDC handles the administrative
 responsibilities and evaluates the project for effectiveness.
- 3 JDC builds coalitions with strategic partners who, ultimately, will assume responsibilities for the programs.

Often referred to as "The Joint," JDC has worked in over 85 countries

over the course of its history and has played a role at virtually every

major juncture of Jewish history since its founding.

Form 990, Part III, Line 4a, Program Service Accomplishments:

Ukraine Crisis:

In 2022, JDC responded to the conflict in Ukraine, which required increased emergency humanitarian support work in the country, in numerous European border countries hosting refugees, and other post-Soviet nations impacted by the crisis and global inflation.

JDC activated its preexisting infrastructure in Ukraine (including its social service center network, JCCs, thousands of JDC staff, social service center professionals, homecare workers, and JDC-trained Jewish community volunteers) and partnerships with local Jewish communities in Europe and adapted them for emergency response, in which they worked on multiple fronts:

In Ukraine, JDC provided ongoing care to more than 49,500 Jews the elderly, poor, displaced, and newly impoverished people including basic and emergency essentials like food, medicine, water, homecare for

The American Jewish Joint Distribution Name of the organization **Employer identification number** 13-1656634 Committee Inc. the homebound and sick as well as evacuation services. JDC aided 31,000 people with winter survival needs, including: wood, coal, canned and dehydrated foods, support for covering utilities' costs, heaters, warm clothes, blankets, subzero sleeping bags, and electric bedding. JDC-supported Hesed social service centers and JDC-supported community service centers have been converted into emergency warming centers with generators for those who do not have access to heat or electricity. JDC has delivered 800 tons of humanitarian aid including food, medicine, and other crucial supplies to Jews sheltering in Ukraine and to those who have fled to neighboring Moldova. JDC evacuated 13,000+ Jews fleeing towns and cities under fire, organizing caravans to make the days-long journey to Moldova and bring them to safety. Once there, they are provided food, medical care, accommodation, psychosocial support, and connections to the local Jewish community. These include special medical evacuations of frail, homebound Holocaust survivors, which have been carried out in partnership with the Claims Conference. To date, we have evacuated 167 elderly Holocaust survivors in rescue operations. These elderly are transported by ambulancein delicate operations across Ukraine to Poland. At that point, most have gone on to Germany where the Claims Conference, together with local Jewish social service agencies, have arranged for their long-term care in nursing homes. Provided more than 40,000 refugees with vital necessities, like food, medicine, accommodation and, psychosocial aid as they crossed from Ukraine into Romania, Moldova, Poland, and Hungary places where JDC is often their first line of support.

Together with local European Jewish communities, JDC provided support

Name of the organization The American Jewish Joint Distribution Committee Inc.

Employer identification number 13-1656634

to 12,000 Jewish refugees via the local European Jewish communities,
including long term integration support from housing to education,
employment and trauma care, and Jewish community participation.

Fielded over 67,600 calls from JDC hotlines and call centers. JDC
established many of these hotlines during the pandemic, and now we are
leveraging this extensive support network to deliver lifesaving aid and
human connection to Ukraine's Jews.

Beyond Ukraine:

In addition to Ukraine, JDC continued to work across the former Soviet

Union addressing the humanitarian needs of tens of thousands of

vulnerable Jews and building Jewish life. For more than three decades,

JDC has done this nonpolitical work across 2,000 locations in 11

countries, from Moldova to Russia, Georgia to Belarus, and nations

across the Caucuses and Central Asia. Assistance was delivered through

our network of 64 Hesed Welfare centers, supplemented by a corps of

7,000+ volunteers, trained and deployed through JDC-supported Volunteer

Centers across the FSU.

In 2022, JDC provided over 75,000 of the most vulnerable Jewish elderly in the former Soviet Union (FSU) with much-needed relief and welfare services. JDC also managed to maintain core services (i.e., homecare, food, and medicine) at approximately the same level as before due to major operational efforts on all levels, and the expansion of certain elements (mainly food and medicine). We provided over 23,400 needy elderly in the former Soviet Union with approximately 21.7 million hours of homecare.

Africa & Asia:

Name of the organization The American Jewish Joint Distribution Committee Inc.

Employer identification number 13-1656634

In 2022, JDC continued to improve the quality of life of hundreds of
the most vulnerable elderly and poor Jews living in the Jewish
communities of Morocco, Tunisia, Turkey, and India by ensuring they had
food, medical care, comfort, and, in Morocco, a renovated old age home.

Form 990, Part III, Line 4b, Program Service Accomplishments:

approach, since our involvement with a pilot has three stages: 1)

design (i.e., coming up with a new idea); 2) nurture (i.e., testing the new program); and 3) accelerate (i.e., if it works, scaling it up and handing it off to be replicated).

In 2022, JDC directly impacted more than 465,000 Israelis just through
its employment, aging, and at-risk youth programming. Over 1,000,000

Israelis benefit from programs originally developed by JDC that have
been taken to scale and are now operated by other organizations.

In addition, JDC made data an integral part of the organization and our partners' new solutions to social challenges, advancing the use of data tools including JDC's Optimal Aging Dashboard, which the Israeli government adopted in a historic first; the Moovit App, connecting thousands of people with disabilities to accessible public transportation; and a new health dashboard that helped identify health issues among municipal residents to support early interventions and prevention measures.

Form 990, Part III, Line 4c, Program Service Accomplishments:

communities, to strengthen communities by building communal

participation, and to improve community life.

The American Jewish Joint Distribution Name of the organization **Employer identification number** 13-1656634 Committee Inc. Programs include: Leadership Initiatives & Training Developing Volunteerism Camping and Retreats Informal Jewish Education (clubs and other activities) Jewish Tradition/Religion/Holiday Celebrations Jewish Community Centers Formal Jewish Education (schools) Educational Activities & Materials (publications, curricula, e-learning, web-resources, libraries, etc.) COVID conditions created both a challenge in the necessity to suspend in-person activities, as well as an opportunity to increase the use of online platforms and innovate in this space. We created a wide range of continually updated online content, and successfully led the annual cross-regional conference online via Zoom. Online tools built connections between different communities, as large online communal events brought together participants of different ages from across global communities. Furthermore, they enabled us to increase our reach to new participants who did not previously attend our activities. Form 990, Part III, Line 4d, Other Program Services: Global Response & Innovative Development (GRID) Program: This program responds to humanitarian crises and natural disasters through emergency response and recovery work for vulnerable populations providing food, water, medicines and shelter as well as psychosocial support, opportunities to regain their livelihoods and prepare for future

Schedule O (Form 990) 2022

crises. JDC also convenes and coordinates the Jewish Coalition for

Employer identification number 13-1656634

Disaster Response, an alliance of over 40 Jewish agencies that respond
to major global crises and major disasters. In 2022, GRID provided
nonsectarian medical aid and psychosocial support to more than 20,000
Ukrainian refugees and support to medical facilities in Ukraine,
including the distribution of telemedicine devices, training in their
use, and critically needed wheelchairs and crutches.

Research and Development: These programs include JDC's research

institutes, other types of research studies and JDC's investment in

development of technologies and information systems.

Entwine: an initiative of JDC, is a one-of-a-kind movement for young

Jewish leaders, influencers, and advocates who seek to make a

meaningful impact on global Jewish needs and international humanitarian

issues through education, leadership development, and volunteer

service.

Expenses \$ 11,906,921. incl grants of \$ 4,286,813. Revenue \$ 266,960.

Form 990, Part III, lines 4:

Given the scope and scale of JDC's response to the Ukraine crisis,
which not only included JDC's work in the country but also in Europe
and around the world, the organization raised large amounts of funds
that would need to be deployed for the prolonged emergency phase of the
crisis as well as for multi-year needs including long-term refugee care
and community integration; life-sustaining services for those in
poverty, elderly, internally displaced, and new poor; trauma support;
unemployment training and job placement; educational gaps; and

Schedule O (Form 990) 2022

| Page 2 |
|-------------------|
| tification number |
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6. Ken Witover & Bradley Witover.

Name of the organization The American Jewish Joint Distribution Employer identification number Committee Inc.

Form 990, Part VI, Section B, line 11b:

Process to review Form 990:

The Form 990 was prepared by accounting staff of JDC and reviewed by an independent accounting firm. It was reviewed internally by JDC's management prior to being made available to the Audit Committee of the AJJDC Board of Directors. The Audit Committee was asked to submit any comments or questions to the Chief Financial Officer. After comments were received, reviewed and incorporated, as needed, the final Form 990 was distributed to the Board prior to its submission to the IRS.

Form 990, Part V, Line 1A

Number reported in Box 3 of Form 1096:

The total number of 1099's for the tax year includes 24 payments for the gift annuity trusts.

Form 990, Part VI, Section B, Line 12c:

Conflict of interest policy monitoring and enforcement:

Directors are required to sign an annual conflict of interest statement.

Those who do not submit this statement may be suspended from the Board until such statement is submitted. The statement is distributed to the Board after the first of each calendar year. JDC's general counsel and compliance officer monitors board member disclosures and sends follow up requests to those board members who have not submitted their statements by the appropriate deadline. All statements are reviewed by legal counsel. in Schedule O (Form 990) 2022

Name of the organization The American Jewish Joint Distribution Committee Inc.

Employer identification number 13-1656634

the event a conflict is determined to exist, the conflict of

interest policy requires that the Audit Committee, consisting of

independent directors, discuss, and take action in relation to the

conflict. Any person with a conflict does not participate in the

decision-making process for resolution of the conflict.

Form 990, Part VI, Section B, Line 15:

Process for determining compensation for officers and key employees:

JDC's Human Resources Committee is presented with and reviews the total
compensation of JDC officers, key employees, and highly compensated
professional staff on a periodic basis. All members of the Committee are
independent directors/trustees of JDC. The Committee obtains comparable
data for the CEO's and JDC officers' salary and benefits. JDC hires an
independent outside firm to prepare a report to assist the committee with
an independent analysis of market compensation practices for CEOs and
officers of other non-profit organizations. The analysis includes base
salary, other compensation, and benefits. Information is also obtained from
the most recent federal Form 990 of these other organizations and shared
with the committee. The committee also discusses and reviews the CEO's and
JDC officers' performance considers this in its overall decision-making
process.

Minutes of the meeting are prepared disclosing persons attended, terms of the recommendations, and the comparable data obtained and relied upon by the committee.

Form 990, Part VI, Line 17, List of States receiving copy of Form 990:

AL, AR, CA, CT, FL, GA, HI, IL, KS, KY, MD, MA, MI, MN, MS, NH, NJ, NM, NC, OR, PA, RI, SC, TN, UT

Schedule O (Form 990) 2022 Page 2 The American Jewish Joint Distribution Name of the organization **Employer identification number** 13-1656634 Committee Inc. VA,WV,WI Form 990, Part VI, Section C, Line 19: Documents available to the public: Copies of JDC's tax-exempt determination letter, whistleblower policy, conflict of interest policy, financial statements, and federal Form 990 are maintained and made available on JDC's website. The bylaws and articles of incorporation are available upon request. Form 990, Part XI, line 9, Changes in Net Assets: Actuarial adjustment for pension plan 5,447,585. Actuarial adjustment for non-qualified plans 4,444,008. Foreign currency loss -1,325,978. Actuarial loss on annuity obligations -272,519. Total to Form 990, Part XI, Line 9 8,293,096.

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

2022

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

The American Jewish Joint Distribution
Committee Inc.

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|--|--------------------------------|---|---------------------|---------------------------|--------------------------------------|
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Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | (f) Direct controlling entity | contr | g) 512(b)(13) rolled tity? |
|--|-------------------------|---|-------------------------------|---------------------------------------|-------------------------------|-------|--|
| | | | | 501(c)(3)) | | Yes | No |
| (1) Swergold Family Foundation for Children - | | | | | | | |
| 26-4139621, 220 E. 42 St., Ste 400, New | | | | | | | |
| York, NY 10017 | see part VII | Delaware | 501(c)(3) | Line 12a, I | AJJDC | | X |
| (2)Jack G. Buncher Charitable Fund for AJJDC | | | | | | | |
| - 20-4393253, 220 E. 42 St., Ste 400, New | | | | | | | |
| York, NY 10017 | see part VII | Pennsylvania | 501(c)(3) | Line 12a, I | AJJDC | | X |
| (3) The Thalheimer Family - JDC Support Fdn - | | | | | | | |
| 03-0391368, 220 E. 42 St., Ste 400, New | 1 | | | | | | |
| York, NY 10017 | see part VII | Delaware | 501(c)(3) | Line 12a, I | AJJDC | | X |
| (4)Charity Fund JDC | | | | | | | |
| 4th Roshinskiy Proezd 19, BUI | 1 | | | | | | |
| Moscow, RUSSIA | see part VII | Russia | | | AJJDC | | X |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | (f) Direct controlling entity | conti | g) 512(b)(13) rolled zation? |
|--|----------------------|---|-------------------------------|---------------------------------------|-------------------------------|-------|---------------------------------------|
| · | | Toroigh country) | | 501(c)(3)) | | Yes | No |
| (5)Intl. Social Orgn. AJJDC, Inc | | | | | | | |
| Glibochitska St. 17 (Letter 1A) | 7 | | | | | | |
| Kyiv, UKRAINE | see part VII | Ukraine | | | AJJDC | | Х |
| (6)Intl. Public Organization United Joint | | | | | | | |
| Nizhinksaya St. 77/79 | 7 | | | | | | |
| Odesa, UKRAINE | see part VII | Ukraine | | | AJJDC | | Х |
| (7) The American JJDC, Inc. Center | | | | | | | |
| Shalom-Aleihem St. 4 | 7 | | | | | | |
| Dnipro, UKRAINE | see part VII | Ukraine | | | AJJDC | | Х |
| (8) Public Orn. Joint in the NE Reg of Ukr. | | | | | | | |
| Dzerzhinski District, Tobolskaya | 7 | | | | | | |
| Kharkiv, UKRAINE | see part VII | Ukraine | | | AJJDC | | Х |
| (9)AJJDC Moldova | | | | | | | |
| Stradela 1 Aerodromului, 5 | 7 | | | | | | |
| Chisinau, MOLDOVA | see part VII | Moldova | | | AJJDC | | Х |
| (10)Local Charity Fund Joint | | | | | | | |
| V. Khoruzei St. 22, App. 3 | | | | | | | |
| Minsk, BELARUS | see part VII | Belarus | | | AJJDC | | X |
| (11)Joint Israel - 13-4203820 | | | | | | | |
| JDC Hill PO Box 3489 | | | | | | | |
| Jerusalem, ISRAEL 91034 | see part VII | Israel | 501(c)(3) | Line 7 | AJJDC | | X |
| (12) The Maurice & Vivienne Wohl Charitable | | | | | | | |
| Fdn, P.O. Box 71, Road Town, Craigmuir | | | | | | | |
| Chambers, Tortol, VIRGIN ISLANDS | see part VII | Virgin Islands | | | AJJDC | | X |
| (13)Joint Bulgaria Association | | | | | | | |
| 50 Stambolijski Bvd | | | | | | | |
| Sofia, BULGARIA 1303 | see part VII | Bulgaria | | | AJJDC | | X |
| (14)JDC Estonia Sihtausutus | | | | | | | |
| Ahtri 10B, Tallinna Linn, harju Maakond | | | | | | | |
| Tallinn, ESTONIA | see part VII | Estonia | | | AJJDC | | X |
| (15)Fundacja JDC Poland | | | | | | | |
| Twarda 6 | | | | | | | |
| Warsaw, POLAND 00-105 | see part VII | Poland | | | AJJDC | | Х |
| (16)AJJDC - Europe | | | | | | | |
| Balmes, 195 | | | | | | | |
| Barcelona, SPAIN 08006 | see part VII | Spain | | | AJJDC | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN | (b) Primary activity | (c) Legal domicile (state or | (d) Exempt Code section | (e) Public charity status (if section | (f) Direct controlling entity | contr | g) 512(b)(13) rolled |
|---|-----------------------------|------------------------------|-------------------------------|---------------------------------------|-------------------------------|-------|----------------------------|
| of related organization | | foreign country) | Section | 501(c)(3)) | entity | Yes | No |
| (17) The AJJDC, Deutschland E.V. | | | | | | 165 | NO |
| Schlossgarten 2 | 7 | | | | | | |
| Breisach, GERMANY 79206 | see part VII | Germany | | | AJJDC | | Х |
| (18) Public Organization Halom | | | | | | | |
| Kovpaka Str, 17 | 7 | | | | | | |
| Kyiv, UKRAINE | see part VII | Ukraine | | | AJJDC | | Х |
| (19) The AJJDC (U.K.) Trust | | | | | | | |
| 20 Gloucester Place | 7 | | | | | | |
| London, UNITED KINGDOM W1U 8HA | see part VII | UNITED KINGDOM | | | AJJDC | | Х |
| (20)Yesod Jewish St. Petersburg Comm. House | | | | | | | |
| Bolshaya Raznochinnaya St. 25 | 7 | | | | | | |
| St. Petersburg, RUSSIA | see part VII | Russia | | | Charity Fund | | Х |
| (21)Jewish Charity Foundation Beyteinu | | | | | | | |
| Sholudenko Str., 1-B | 7 | | | | | | |
| Kyiv, UKRAINE | see part VII | Ukraine | | | Int'l Soc OR | | Х |
| (22)Leatid, France | | | | | | | |
| 5, Avenue Matignon | 7 | | | | | | |
| Paris, FRANCE 75008 | see part VII | France | | | AJJDC - Paris | | Х |
| (23)AJJDC Paris | | | | | | | |
| 5, Avenue Matignon | 7 | | | | | | |
| Paris, FRANCE 75008 | see part VII | France | | | AJJDC | | Х |
| (24)Associata JDC-RO | | | | | | | |
| No. 8-10 Maximilian Popper Str. | 7 | | | | | | |
| Bucharest, ROMANIA 030863 | see part VII | Romania | | | AJJDC | | X |
| (25)Indian Joint Trust | | | | | | | |
| D.G.Ruparel Coll., Bal Govind | 7 | | | | | | |
| Matunga Mumbai, INDIA 400 01 | see part VII | India | | | AJJDC | | Х |
| (26)JDC Switzerland Association | | | | | | | |
| 197A, Route de Saint-Julien | | | | | | | |
| Geneva, SWITZERLAND | see part VII | Switzerland | | | AJJDC | | Х |
| (27)Malben Institute | | | | | | | |
| JDC Hill PO Box 3489 | | | | | | | |
| Jerusalem, ISRAEL 91304 | see part VII | Israel | | | AJJDC | | Х |
| (28)ELKA | | | | | | | |
| JDC Hill PO Box 3489 | | | | | | | 1 |
| Jerusalem, ISRAEL 91304 | see part VII | Israel | | | Joint Israel | | Х |

| Part II Continuation o | of Identification of Related Tax | -Exempt Organizations |
|------------------------|----------------------------------|-----------------------|
|------------------------|----------------------------------|-----------------------|

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | (f) Direct controlling entity | cont | g) 512(b)(13) trolled ization? |
|--|----------------------|---|-------------------------------|---------------------------------------|-------------------------------|------|---|
| | | | | 501(c)(3)) | | Yes | No |
| (29)JDC Latin American Foundation | | | | | | | |
| Juncal 1392 | | | | | | | |
| Montevideo, URUGUAY | see part VII | Uruguay | | | AJJDC | | X |
| (30)AJJDC Europe, Asia, and Africa | | | | | | | |
| Ferenciek Tere 7-8 II. LPH I/5 | | | | | | | |
| Budapest, HUNGARY 1053 | see part VII | Hungary | | | AJJDC | | X |
| (31)JDC Hungary Foundation | | | | | | | |
| Ferenciek Tere 7-8 II. LPH I/5 | | | | | | | |
| Budapest, HUNGARY 1053 | see part VII | Hungary | | | AJJDC | | Х |
| (32)Association Joint Distribution Committee | | | | | | | |
| 3 Rue Roget de L'Isle | 1 | | | | | | |
| Casablanca, MOROCCO | see part VII | Morocco | | | AJJDC | | Х |
| (33)Taub Center | | | | | | | |
| Haari St. 15, PO Box 3489 | 1 | | | | | | |
| Jerusalem, ISRAEL 9103401 | - see part VII | Israel | | | AJJDC | | х |
| (34)Solomonica JCC Dnepropetrovsk | | | | | | | |
| Shalom-Aleihem St. 4, App. 26 | 1 | | | | | | |
| Dnipro, UKRAINE | - see part VII | Ukraine | | | AJJDC | | х |
| (35)Jewish Cultural Center Solomonika | | | | | | | |
| Shalom-Aleihem St. 4, App. 26 | 1 | | | | | | |
| Dnipro, UKRAINE | - see part VII | Ukraine | | | AJJDC | | х |
| (36)Wohl BVI Limited | - | | | | | | |
| P.O. Box 71, Road Town | 1 | | | | | | |
| Craigmuir Chambers, Tortol, VIRGIN ISLANDS | - see part VII | Virgin Islands | | | AJJDC | | Х |
| (37)Jewish Cultural Center Kedem | - | | | | | | |
| E. Doga St., 5 | 1 | | | | | | |
| Chisinau MOLDOVA | - see part VII | Moldova | | | AJJDC | | х |
| (38) Jewish Distribution Committee in Georgia | - | | | | | | |
| Vakhtang VI St. 30 | 1 | | | | | | |
| Tbilisi, GEORGIA | - see part VII | Georgia | | | AJJDC | | х |
| | 2 | 3 | | | | | |
| (39)Community Jewish Cultural Center Beith | 1 | | | | | | |
| Ross, Tobolskaya 46, Kharkiv, UKRAINE | see part VII | Ukraine | | | AJJDC | | х |
| (40)International Public Organization | | | | | | | |
| "Jewish Joint Center for Development), | 1 | | | | | | |
| Nizhinksaya St. 77/79, Odesa, UKRAINE | see part VII | Ukraine | | | AJJDC | | х |

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | (f) Direct controlling entity | | g) 512(b)(13 trolled ization? |
|--|--------------------------------|---|-------------------------------|---------------------------------------|-------------------------------|-----|---|
| | | | | 501(c)(3)) | | Yes | No |
| (41)JDC International Ltd | | | | | | | |
| 19 Hartom St. | | | | | | | |
| Jerusalem, ISRAEL 91304 | see part VII | Israel | | | AJJDC | | Х |
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Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (1 | h) | (i) | (j) | (k) |
|--|------------------|---|--|-------------------|--------------------------|-----|-----|---------|-----------------|---------|----------|
| Name, address, and EIN of related organization | Primary activity | Legal domicile (state or foreign | Legal Direct controlling Predominant income Share of total Share of Discontinuity Code | | hare of Diagrapartianets | | | General | Percentage | | |
| | | country) | | sections 512-514) | | | Yes | No | K-1 (Form 1065) | Yes N | <u> </u> |
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN | (b) Primary activity | (c) Legal domicile | | (e) Type of entity | (f) Share of total | (g) Share of | (h) Percentage | 512(1 | ction b)(13) rolled |
|---|--------------------------------|---------------------|--------|----------------------------|-----------------------|-----------------------|-------------------|-------|---------------------------|
| of related organization | | foreign country) | entity | (C corp, S corp, or trust) | income | end-of-year assets | ownership | | tity? |
| (1)AJJDC Real Estate Company Limited | | | | | | | | | |
| 20 Spyrou Kyprianou Ave 3rd Fl | | | | | | | | | |
| Nicosia, CYPRUS 1075 | Property Mgt | Cyprus | AJJDC | C CORP | | | | | X |
| (2)Charitable Gift Annuity Trust (39) | Gift Annuity | NY | AJJDC | TRUST | | | | | X |
| (3)Charitable Remainder Unitrust | Unitrust | NY | AJJDC | TRUST | | | | | X |
| (4)Charitable Remainder Annuity Trust (3) | Annuity Trust | NY | AJJDC | TRUST | | | | | X |
| (5)Private Preschool Education Inst. Anavim | _ | | | | | | | | |
| Nizhinskaya St. 77/79 | | | | | | | | | |
| Odesa, UKRAINE | see part VII | Ukraine | AJJDC | C CORP | | | | | X |

Part IV Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | Sec 512(l contr | (i) etion (b)(13) rolled tity? |
|--|----------------------|--------------------------------------|-------------------------------|---|---------------------------------|--|--------------------------------|-----------------------|--|
| | | country) | | or trust) | | assets | | Yes | |
| (6)Menora LLC | | | | | | | | | |
| Nizhinskaya St. 77/79 | | | | | | | | | |
| Odesa, UKRAINE | see part VII | Ukraine | AJJDC | C CORP | | | | | X |
| (7)Solomonica LLC | | | | | | | | | |
| P.O. Box 71, Road Town | | | | | | | | | |
| Dnipro, UKRAINE | see part VII | Ukraine | AJJDC | C CORP | | | | | X |
| (8)Beith Dan LLC | | | | | | | | | |
| Tobolskaya 46 | | | | | | | | | |
| Kharkiv, UKRAINE | see part VII | Ukraine | AJJDC | C CORP | | | | | X |
| (9)Dekel LLC | | | | | | | | | |
| Bolshaya Nikitskaya St. 47 | | | | | | | | | |
| Moscow, RUSSIA | see part VII | Russia | AJJDC | C CORP | | | | | Х |
| (10)Shalhevet LLC | | | | | | | | | |
| Bolshaya Raznochinnaya St. 25 | | | | | | | | | |
| St. Petersburg, RUSSIA | see part VII | Russia | AJJDC | C CORP | | | | | Х |
| (11)AREC Moldova | | | | | | | | | |
| 5 E. Doga Str. | | | | | | | | | |
| Chisinau, MOLDOVA | see part VII | Moldova | AJJDC | C CORP | | | | | Х |
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Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

| Not | te: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. | | Yes | No |
|-----|--|----------|-----|----|
| 1 | During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | | |
| а | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | . 1a | | X |
| | Gift, grant, or capital contribution to related organization(s) | | X | |
| | Gift, grant, or capital contribution from related organization(s) | | X | |
| | Loans or loan guarantees to or for related organization(s) | | X | |
| | Loans or loan guarantees by related organization(s) | | X | |
| | | | | |
| f | Dividends from related organization(s) | 1f | | Х |
| g | Sale of assets to related organization(s) | 1g | | Х |
| | Purchase of assets from related organization(s) | | | Х |
| i | Exchange of assets with related organization(s) | | | Х |
| j | Lease of facilities, equipment, or other assets to related organization(s) | 1j | | Х |
| - | | | | |
| k | Lease of facilities, equipment, or other assets from related organization(s) | 1k | | Х |
| - 1 | Performance of services or membership or fundraising solicitations for related organization(s) | 11 | | Х |
| | n Performance of services or membership or fundraising solicitations by related organization(s) | _ | | Х |
| n | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | | Х | |
| | Sharing of paid employees with related organization(s) | _ | Х | |
| | | | | |
| р | Reimbursement paid to related organization(s) for expenses | 1p | Х | |
| | Reimbursement paid by related organization(s) for expenses | | Х | |
| - | | | | |
| r | Other transfer of cash or property to related organization(s) | 1r | | Х |
| | Other transfer of cash or property from related organization(s) | | | Х |
| | If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. | . , | | |
| _ | | | | |
| | (a) (b) (c) (d) Name of related organization Transaction Amount involved Method of determining amount | involved | | |

type (a-s) (1) AJJDC Europe, Asia, & Africa Foundation В 22,285,712.cost (2) Jack G. Buncher Charitable Foundation 1,150,000.cost С (3) The Thalheimer Family JDC Support 370,000.cost C (4) AJJDC Real Estate Company Ltd. D 11,552,079.cost В 21,295,000.cost (5) Joint Israel (6) Taub Center E 784,000.cost

| Part V Continuation of Transactions With Related Organizations (Schedule R (For | m 990), Part V, line 2 | 2) | |
|---|----------------------------------|------------------------|---|
| (a) Name of other organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
| (7) Charity Fund JDC | В | 35,740,655. | cost |
| (8) JDC International Ltd | В | 179,864,000. | cost |
| The Maurice & Vivienne Wohl Charitable (9) Foundation | С | 34,025,000. | cost |
| (10) The AJJDC (U.K.) Trust | С | 932,968. | cost |
| (11) JDC Switzerland Association | В | 122,356. | cost |
| (12) Joint Israel | D | 3,228,000. | cost |
| (13) AJJDC Morocco | Q | 157,870. | cost |
| (14) Swergold Family Foundation for Children | С | 77,500. | cost |
| (15) | | | |
| (16) | | | |
| | | | |
| (18) | | | |
| (19) | | | |
| (20) | | | |
| (21) | | | |
| (22) | | | |
| (23) | | | |
| (24) | | | |

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | Are all partners sec 501(c)(3) orgs.? | (g) Share of end-of-year assets | Dispretion allocat | opor- ate tions? | General manage partner | (k) Percentage ownership |
|--|-------------------------|---|---|---------------------------------------|--|--------------------|------------------------|------------------------|--------------------------|
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| The American Jewish Joint Distribution |
|--|
| Schedule R (Form 990) 2022 Committee Inc. 13-1656634 Page 5 |
| Part VII Supplemental Information |
| Provide additional information for responses to questions on Schedule R. See instructions. |
| |
| |
| Schedule R, Parts II and IV, Column (B) |
| Primary activity or related organizations: |
| |
| Joint Israel - to help Israel's most disadvantaged populations: |
| children, youth at risk, immigrants, the elderly, and people with |
| disabilities. |
| |
| The Thalheimer Family - to sponsor and support the American Jewish |
| Joint Distribution Committee's international programs of relief, |
| rescue, and reconstruction for Jewish people throughout the world. |
| |
| Jack G. Buncher Charitable Fund for AJJDC - to advance the mission and |
| programs of the American Jewish Joint Distribution Committee, Inc |
| (AJJDC), programs relating to: children in crises, elderly, young |
| parents, & other adults. |
| |
| Swergold Family Foundation for Children in Crises - supports AJJDC |
| mission and programs aiding children in crises. |
| |
| The Maurice and Vivienne Wohl Charitable Foundation - special trust |
| established primarily to aid needy Jews in former Soviet Union. |

The AJJDC (U.K. Trust) - to advance the charitable and educational purpose of AJJDC.

Charity Fund JDC; Int'l Social Organization AJJDC, Inc. Center; Int'l

Part VII | Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Public Organization United Joint; the American AJJDC Inc. Center;

Public Org. Joint in the NE Reg. of Ukr.; AJJDC in Moldova; Local

Charity Fund Joint; Private Preschool Education Inst. Anavim; Menora

LLC; Solominka LLC; Beith Dan LLC; Dekel LLC; Shalhevet LLC; Joint

Bulgaria Association; JDC Estonia Sihtasutus; Fundacja JDC Poland; JJDC

- Europe; Indian Joint Trust; JDC Switzerland Association; The AJJDC,

Deutschland E.V.; Public Organization Halom; Yesod Jewish St.

Petersburg Community House; Jewish Charity Foundation Beyteinu; Leatid

France; AJJDC Paris; Asociatia JDC-RO; Malben Institute; ELKA; AREC

Moldova; JDC International LTD; JDC Latin America; AJJDC Europe, Asia,
and Africa Foundation; JDC Hungary Foundation; Association JDC; Taub

Center; Solomonica JCC Dnepropetrovsk; Jewish Cultural Center

Solomonika; Wohl BVI Limited; Community Cultural Center Beith Ross;

AJJDC - Georgia; International Public Organization "Jewish Joint Center

for Development", Jewish Cultural Center Kedem:

American Jewish Joint Distribution Committee ("JDC") is a worldwide

organization that operates in 12 of the 15 Former Soviet Union

republics ("FSU") as well as Eastern Europe, Africa, South America, and

Asia. JDC entities in these regions focus on the following programmatic

initiatives:

Providing food, medicine, home care, and winter relief for Holocaust
survivors and elderly Jews; delivering nutritional assistance,
healthcare, financial support, and child-development services to the
neediest children and their families. Renewal and support of Jewish
life by developing and maintaining community infrastructure,

leadership, and educational resources. Developing tomorrow's Jewish

| Part VII Supplemental Information Provide additional information for responses to questions on Schedule R. See instructions. | |
|---|--|
| leaders by training volunteers and professionals to lay the foundation | |
| for communal Jewish life and nurturing emerging visionaries to create | |
| Jewish learning initiatives and experiences for children and youth. | |
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